



# Status of impedance modelling and collective effects for PETRA IV

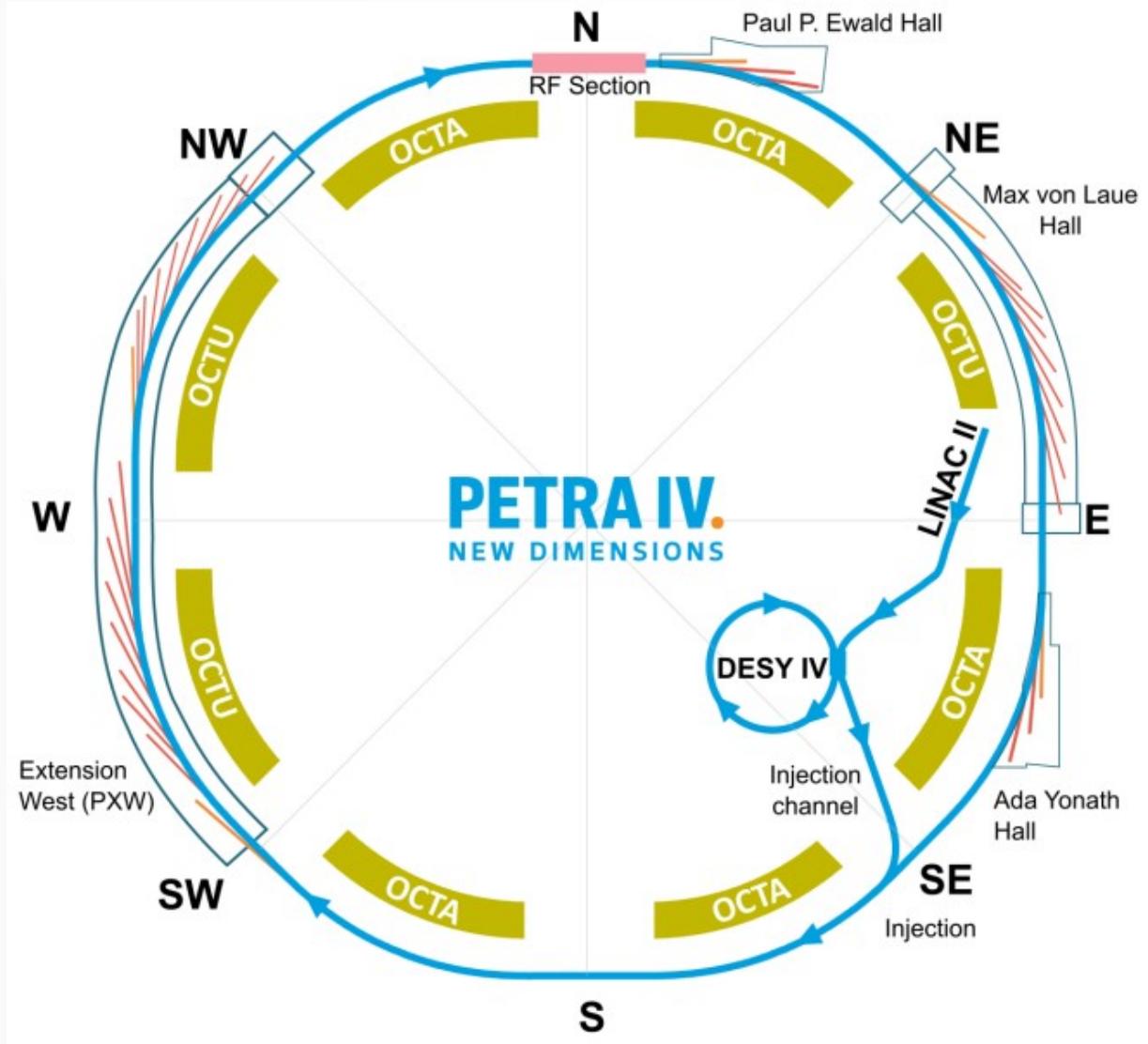
**S. A. Antipov**

**20.06.24**

Many thanks I. Agapov, Y.-C. Chae, C. Cortés García, F. Lemery, C. Li,  
A. Rajabi, I. Zagorodnov

Ultrafast Beams and Applications, Yerevan, Armenia

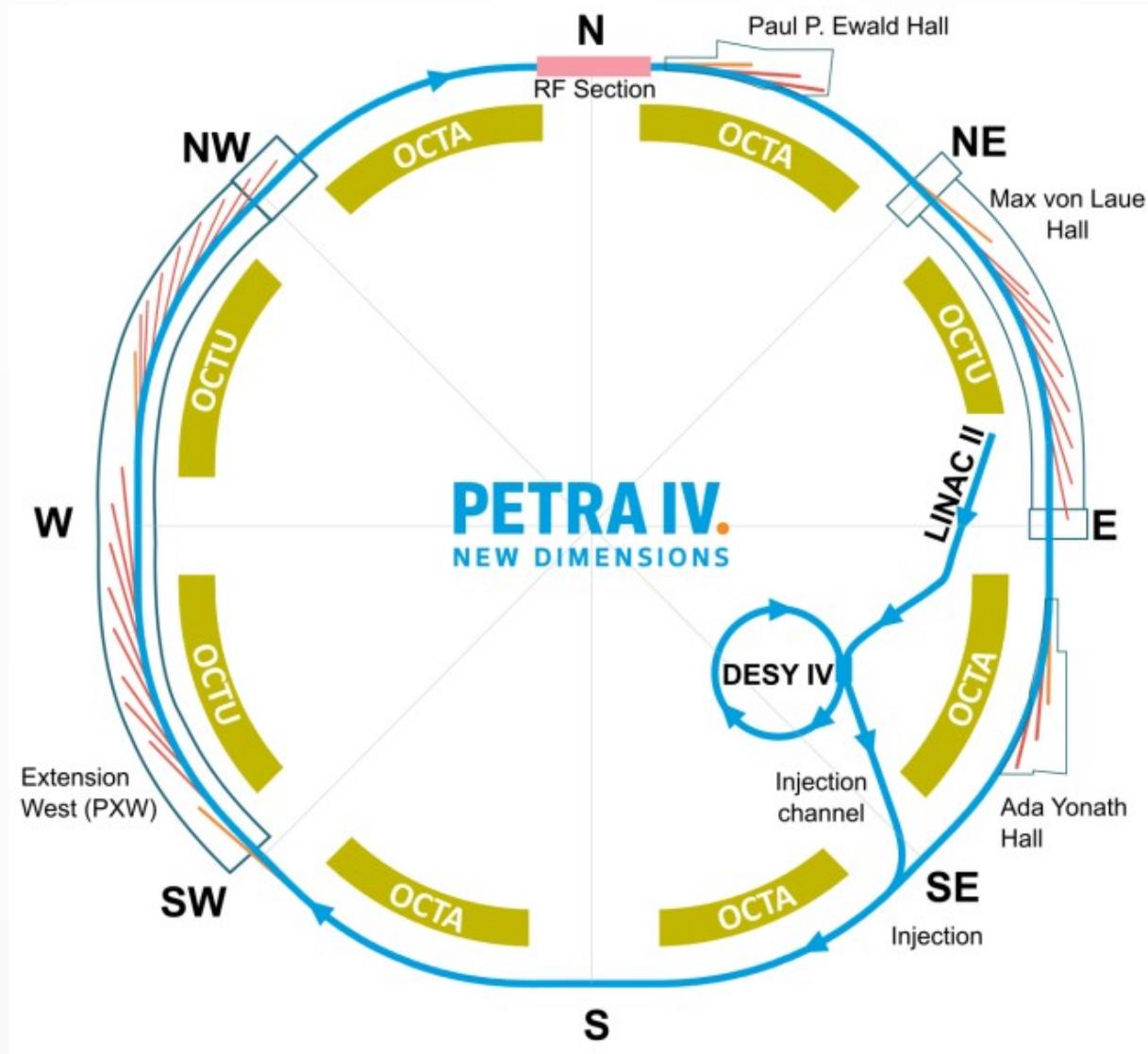
# PETRA IV: Germany's future flagship light source



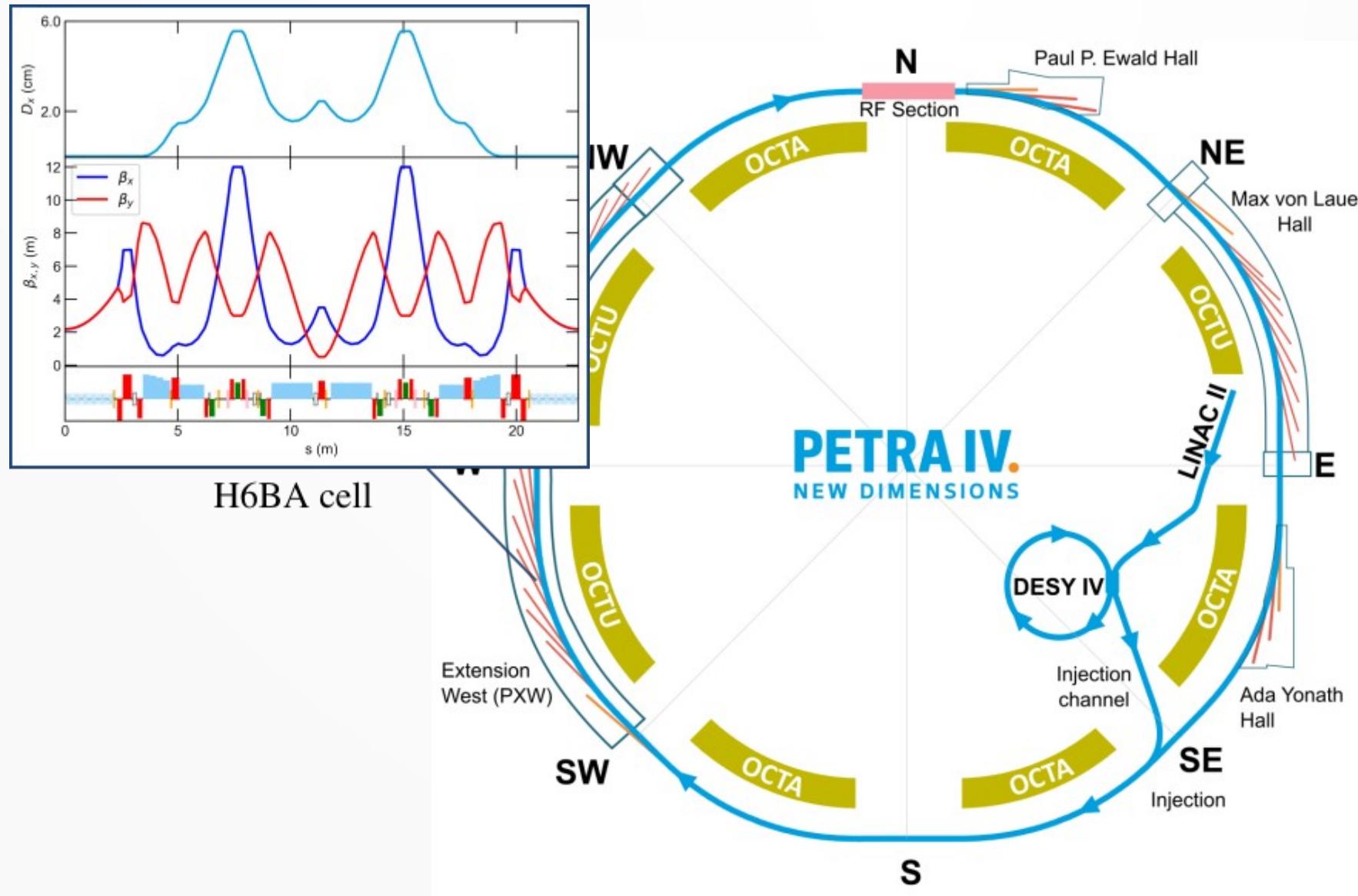
<b>Circumference</b>	<b>2304 m</b>
Energy	6 GeV
Emittance	Hor.: 20 pm, vert.: 2 pm
Diffraction limit	<b>10 keV</b>
Coupling	0.2
Energy spread	$0.9 \times 10^{-3}$
Mom. compaction	$3.33 \times 10^{-5}$
Nat. bunch length	2.3 mm
Tunes	135.18, 86.27
Energy loss / turn (ID closed)	4.30 MeV
Chromaticity	5, 5
RF voltage (MC)	8 MV
Harmonic number	3840 (500 MHz)
<b>Max. total current</b>	<b>200 mA</b>

# PETRA IV: Germany's future flagship light source

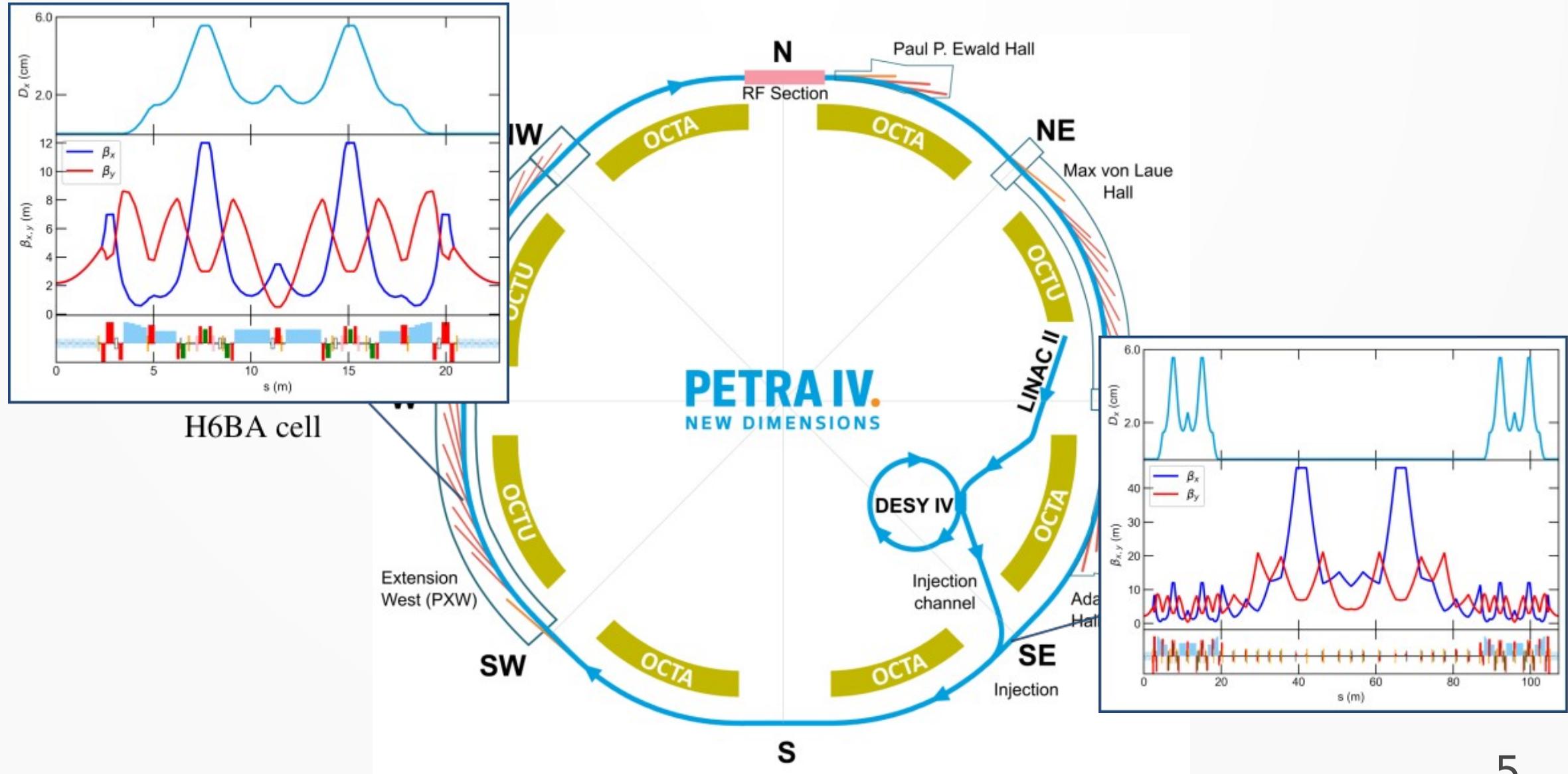
Gluons discovered here  
in 1979



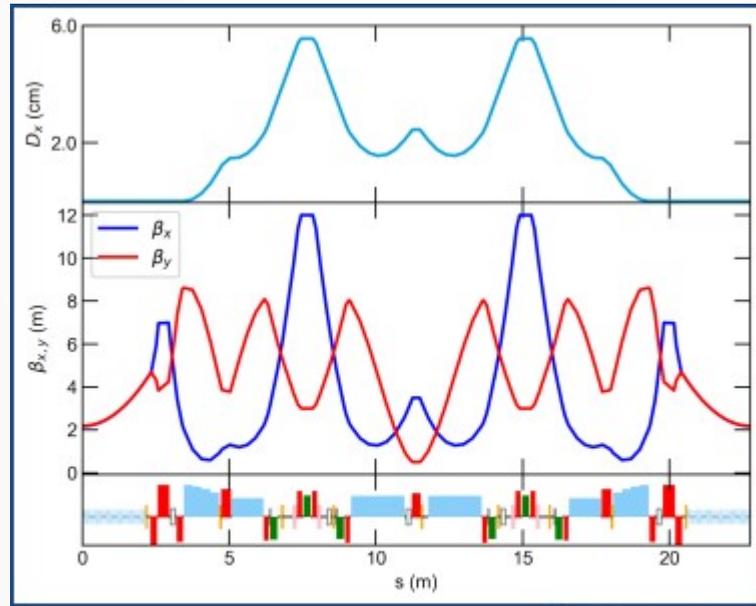
# PETRA IV: Germany's future flagship light source



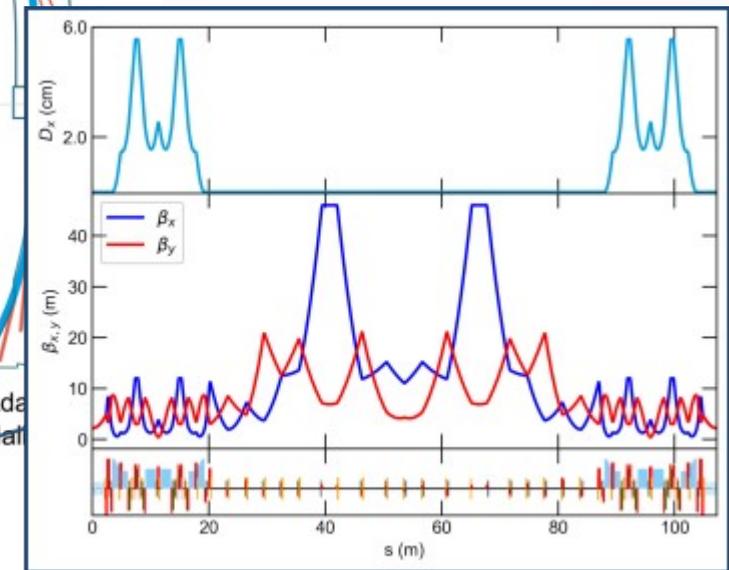
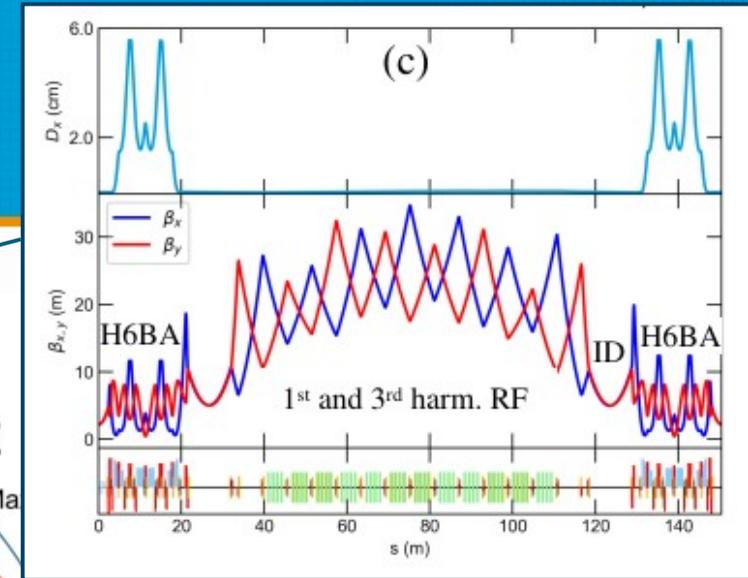
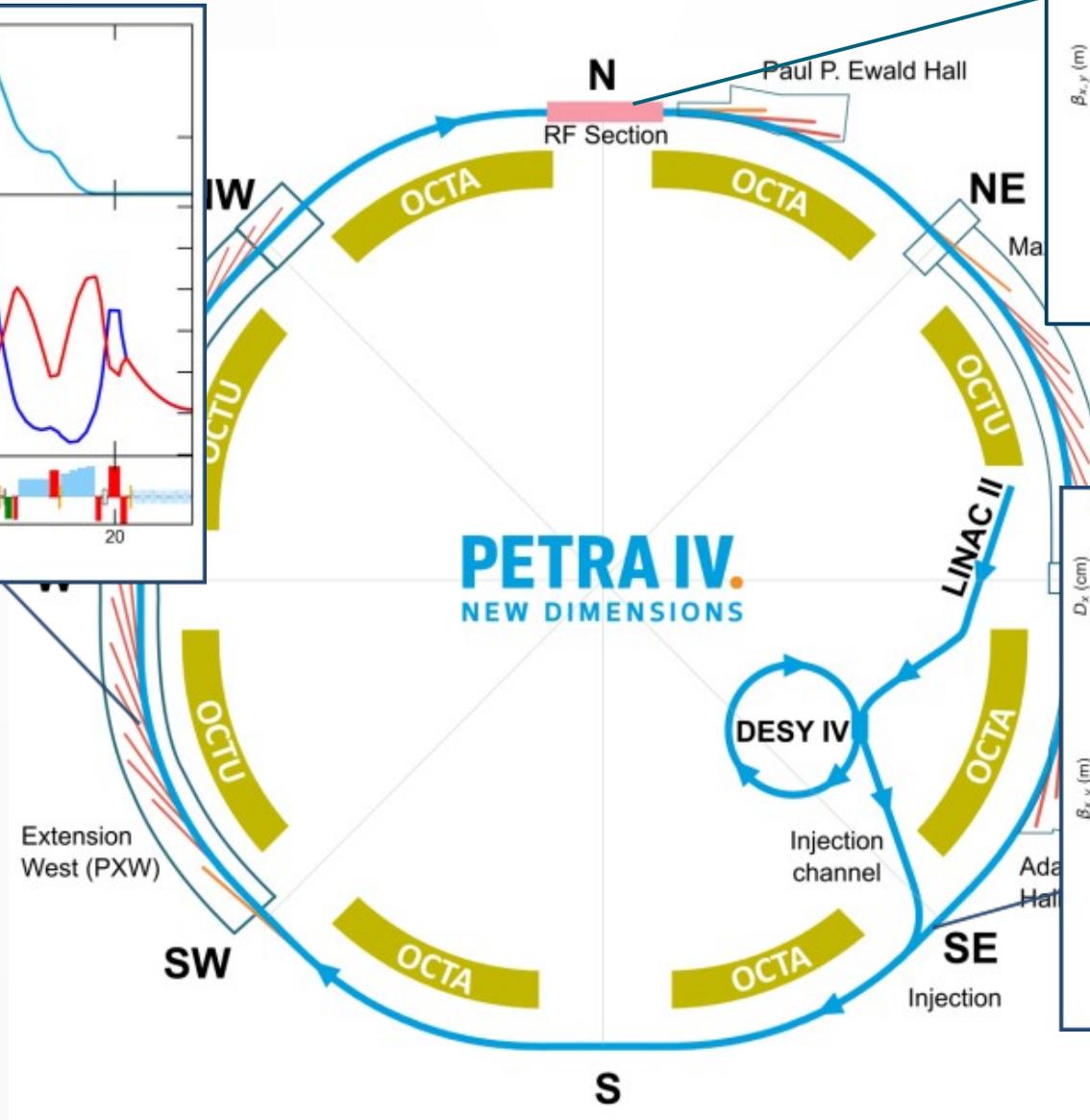
# PETRA IV: Germany's future flagship light source



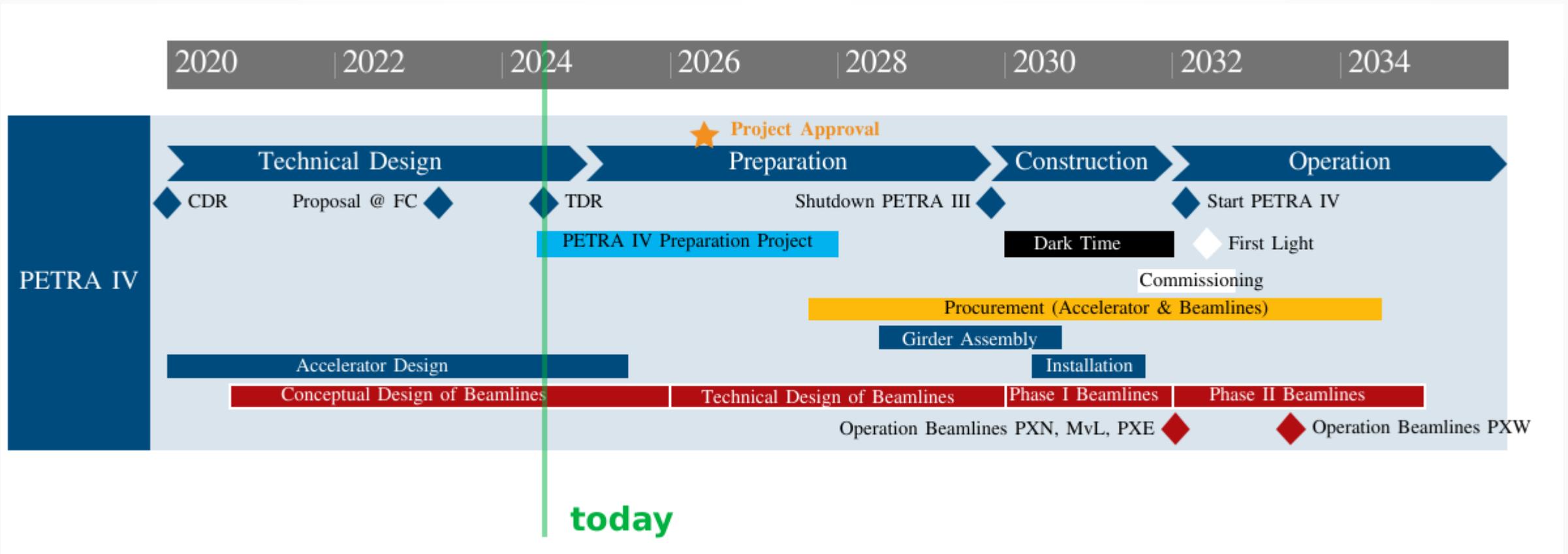
# PETRA IV: Germany's future flagship light source



H6BA cell



# PETRA IV light source: Schedule

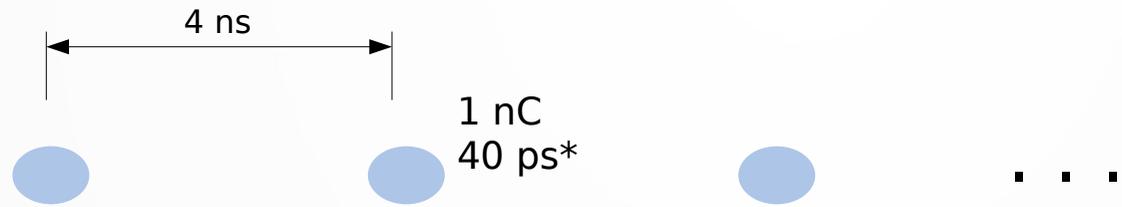


*Courtesy S. Klumpp,  
PETRA IV project support office*

Estimated budget: 1.3 BEuro

# Foreseen filling patterns

Brightness

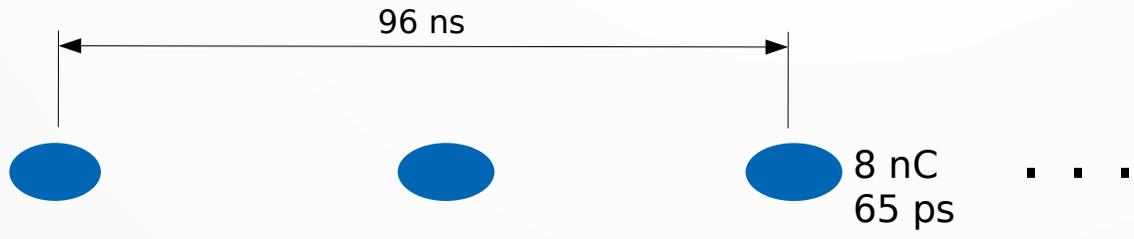


Pattern  
80 x (20b + 4e)  
@ 4 ns

Current  
200 mA

\* rms value, includes RF, IBS, Impedance

Timing



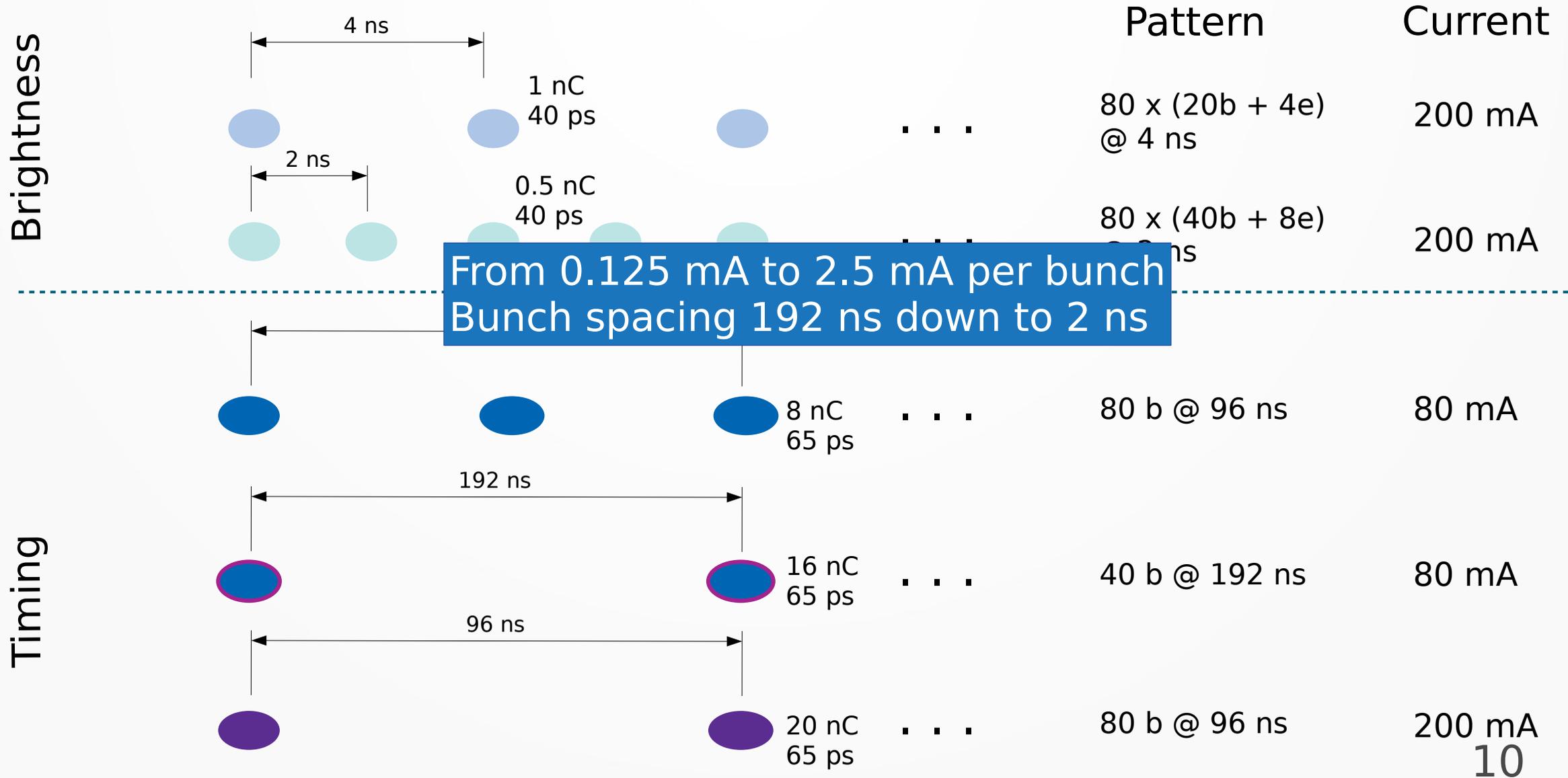
80 b @ 96 ns

80 mA

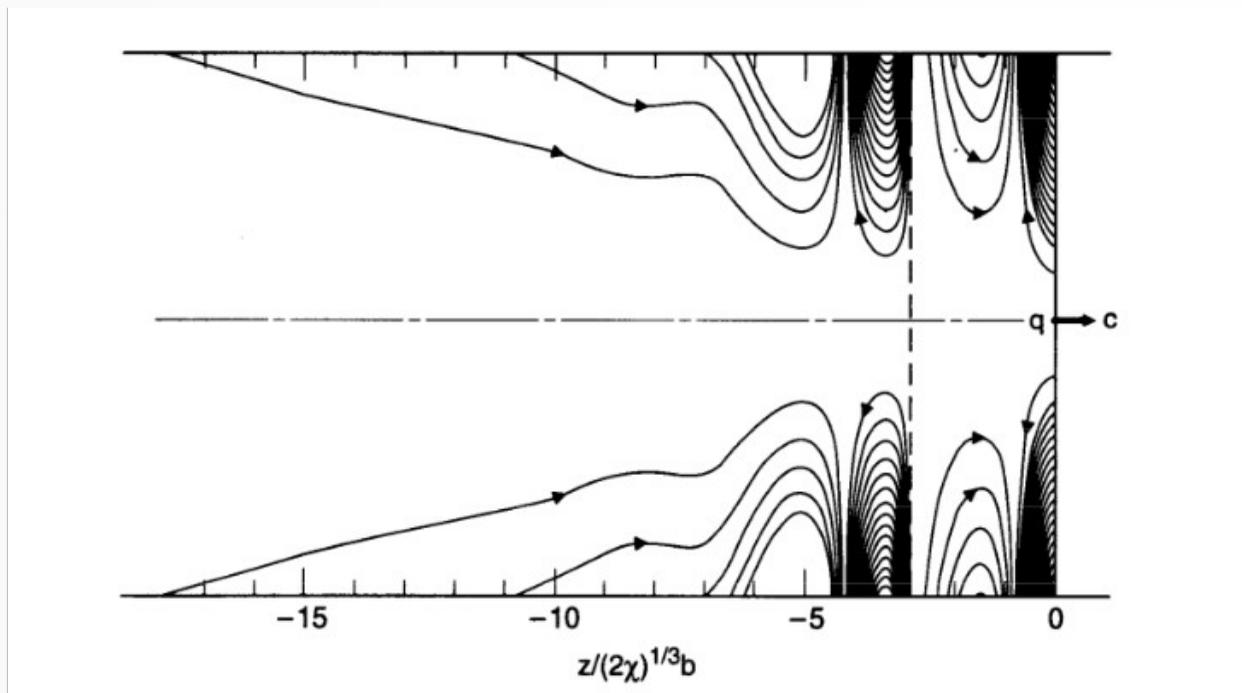
# More exotic filling patterns

		Pattern	Current
Brightness		$80 \times (20b + 4e)$ @ 4 ns	200 mA
		$80 \times (40b + 8e)$ @ 2 ns	200 mA
Timing		$80 \text{ b @ } 96 \text{ ns}$	80 mA
		$40 \text{ b @ } 192 \text{ ns}$	80 mA
		$80 \text{ b @ } 96 \text{ ns}$	200 mA

# More exotic filling patterns



# Goal: Ensure sufficient stability margin for all modes of operation



A. Chao, *Physics of collective beam instabilities in particle accelerators*, Wiley 1993

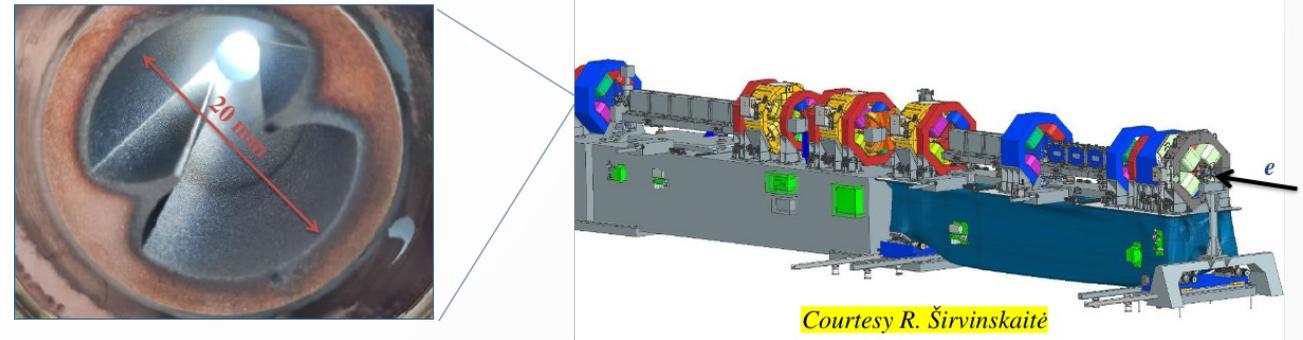
- Need an accurate model of EM wakefields
  - **From 1 kHz** (long-range multi-turn wakes, CB instabilities)
  - **To 0.1 THz** (short-range wakes, microbunching)

# Goal: Ensure sufficient stability margin for all modes of operation

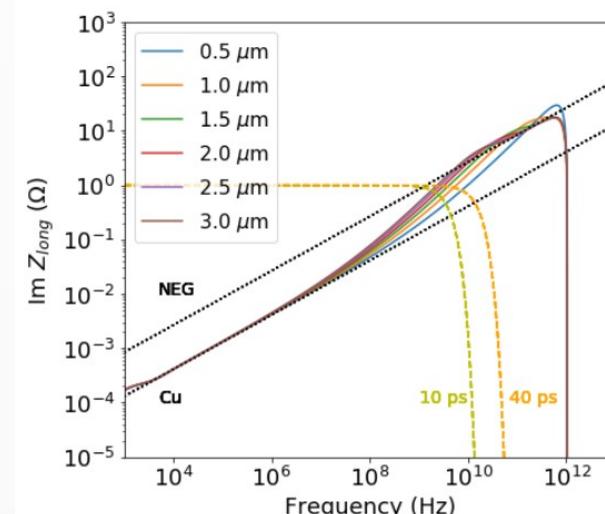
- Main sources of wakefields
  - Resistive wall
  - Higher order modes
  - Beam-ion interaction
- Stabilizing mechanisms
  - Chromaticity ( $dQ/dp$ )
  - Active multibunch feedback
  - Synchrotron radiation damping
- Want at least a 100% safety margin at the design stage

# Non-evaporative Getter (NEG) Coating

- Provides distributed pumping as well as desorption barrier
  - More uniform pressure profile
  - Smaller # vacuum pumps needed
  - Simpler machine design
- 1- $\mu\text{m}$ -thick TiZrV and Zr films are being investigated
- Might have a significant effect on the machine impedance
  - Planning to coat all 2.3 km of vacuum chambers

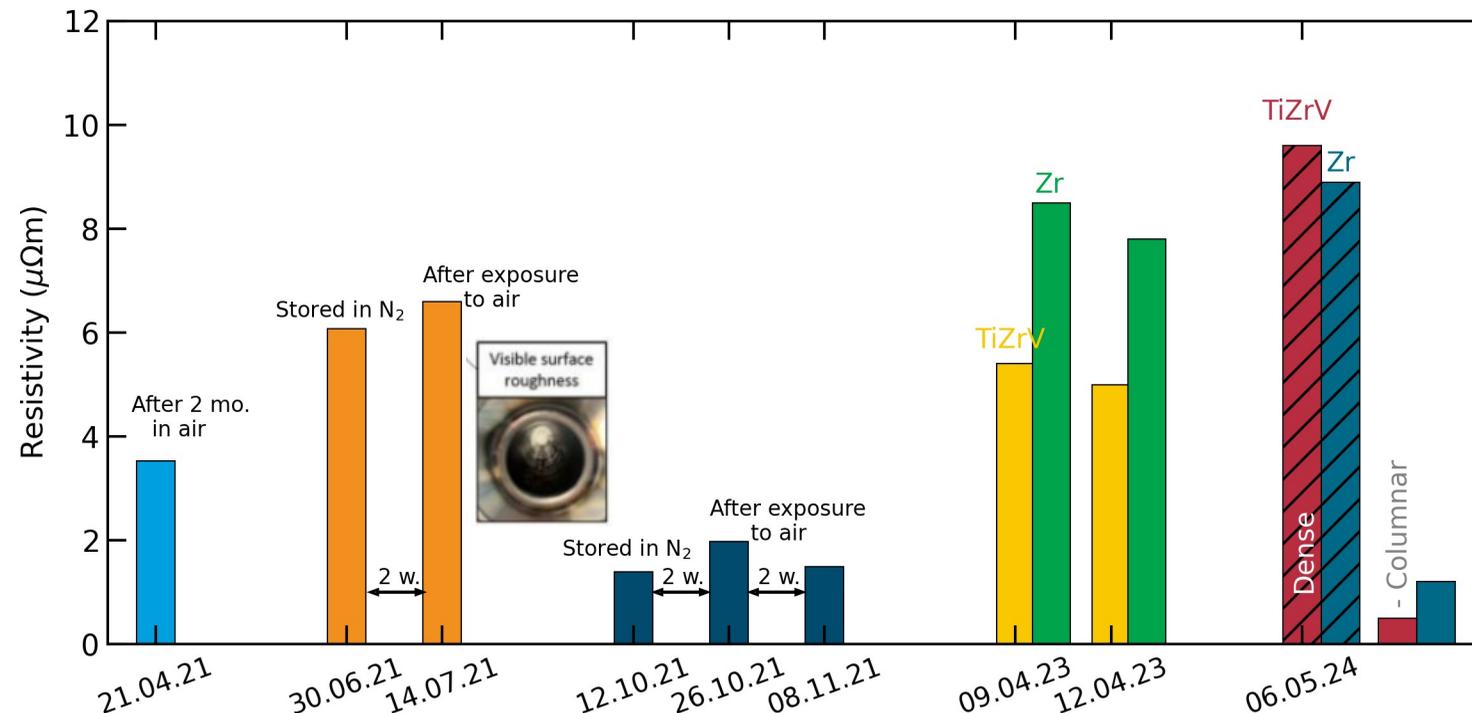
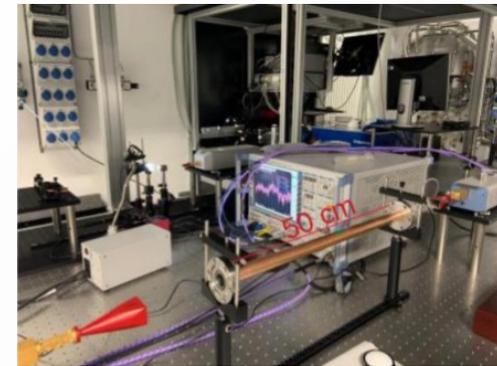


Longitudinal impedance / 1 m  
(Simulation in IW2D code)



# Investigation of NEG coatings

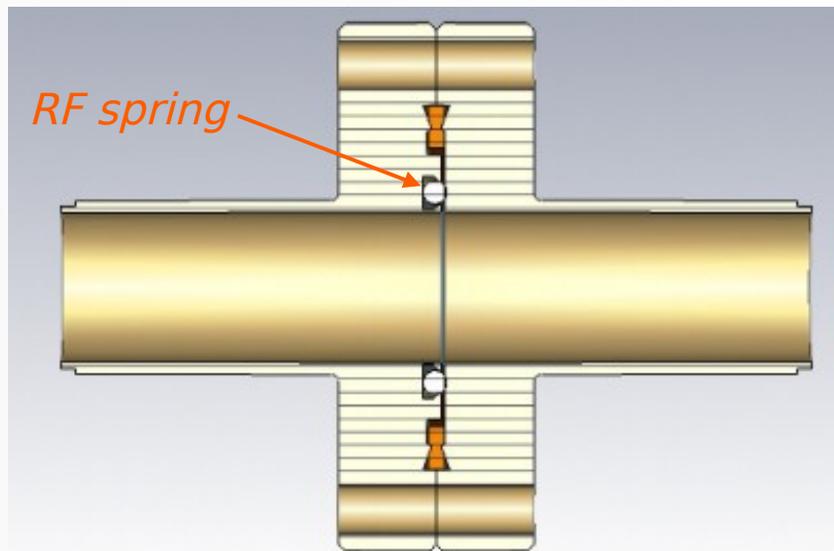
- EM transmission measurement
  - 75-110 GHz range
  - 50-cm-long samples
  - Round 20 mm diam. Cu pipes



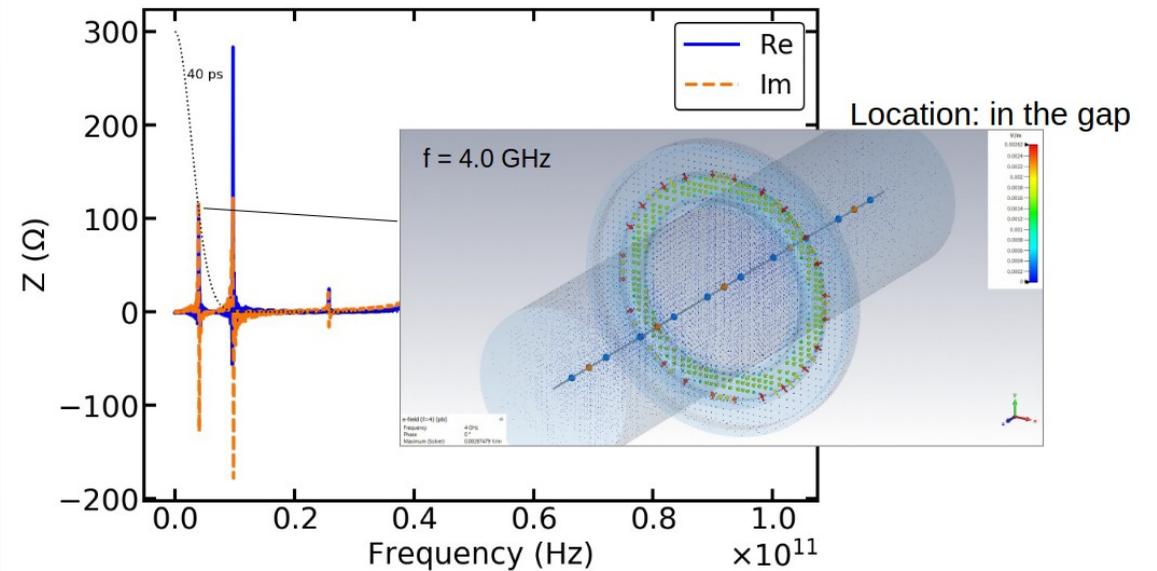
# Vacuum flanges

- RF contact is ensured by a special spring

Model in CST Microwave Studio



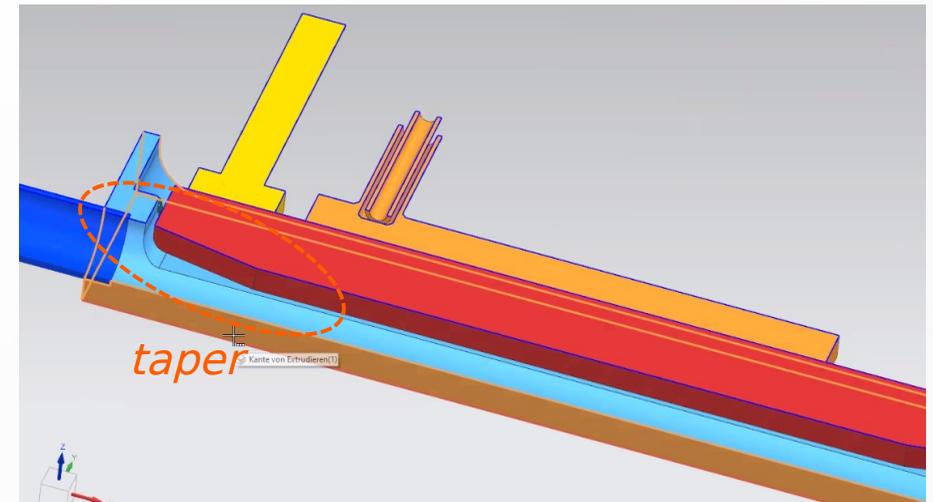
- Additional high frequency modes are trapped in the gap if the RF contact is not perfect
  - 100  $\mu\text{m}$  gap causes problems



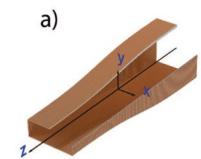
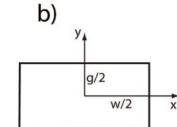
# Machine protection collimators

- Horizontal and vertical collimators are installed to
  - Protect the insertion devices
  - Localize the beam (Touschek) losses
- High efficiency = high  $\beta$ -function + small gaps = large impedance
- Mostly geometric contribution from the change in the aperture
  - Need to optimize the tapered transition
- Design studies ongoing
  - Analytical estimates to guide the process
  - Numerical of simplified geometries to verify

Model in CST Microwave Studio



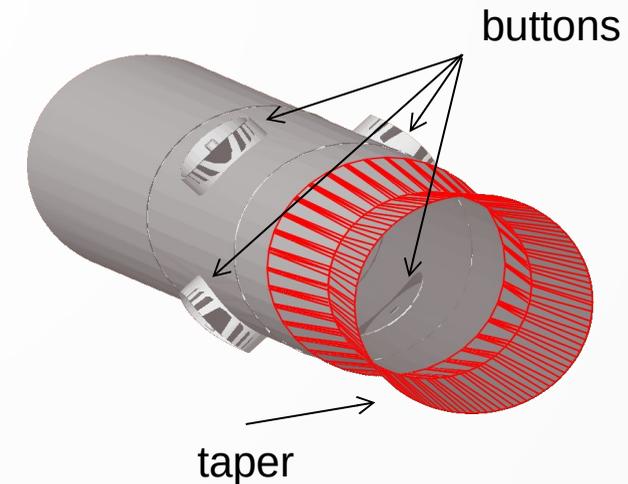
G. Stupakov, PRST AB 10, 094401 (2007)

a)  b) 

$$Z_{y,d}^{(3)} = -\frac{i\pi w}{c} \int_{-\infty}^{\infty} \frac{(g')^2}{g^3} dz$$
$$Z_{x,d}^{(3)} = Z_{y,q}^{(3)} = -Z_{x,q}^{(3)} = -\frac{i}{c} \int_{-\infty}^{\infty} dz \frac{(g')^2}{g^2}. \quad (76)$$

# Beam position monitor shielding

- Synchrotron radiation from bending magnets lands on the monitors
  - Irradiation of the buttons and thermal load
  - Especially problematic at fast corrector locations where SS and CU chambers meet
- Design studies ongoing
  - Analytical estimates to guide the process
  - Numerical of simplified geometries to verify

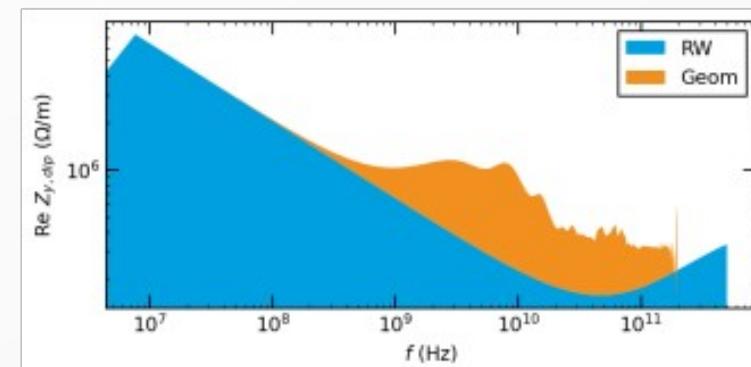
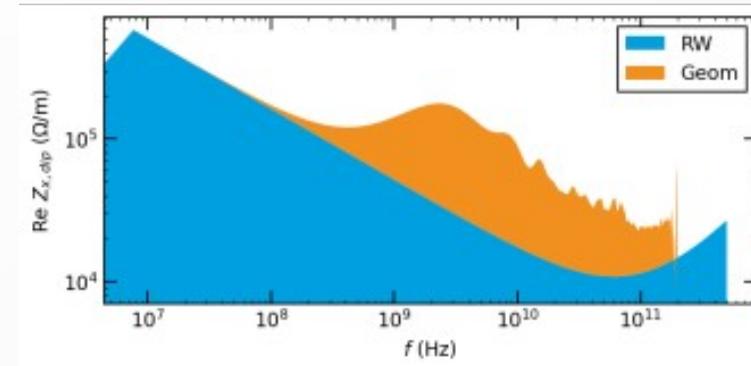
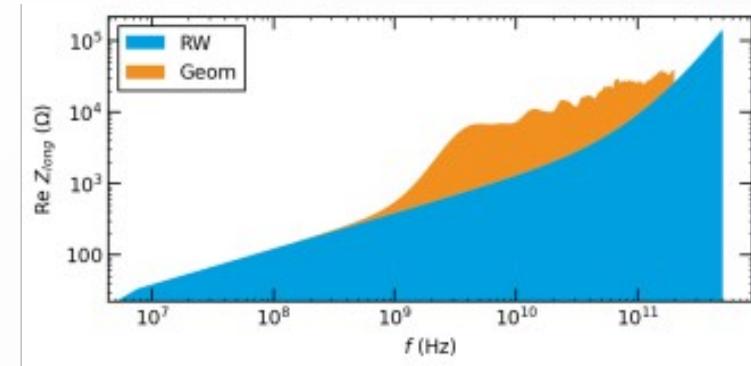


# Impedance

- Building the impedance model:
  - Including hardware as it is being designed
  - Geometric impedance simulated up to 100 GHz
- Resistive wall contribution dominates

TABLE III. Impedance contributions at chromaticity 5

Impedance contribution	Value ( $M\Omega/m$ )	Share (%)
RW round chambers	0.32	23
RW ID chambers	0.64	46
Geometric impedance	$\leq 0.4$	$\leq 30$



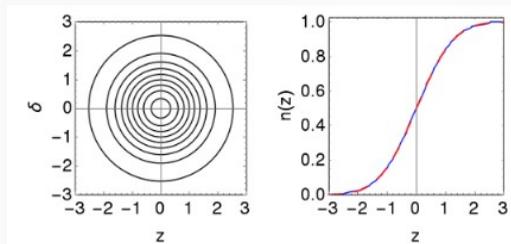
# Beam dynamics tools

- NHT Vlasov solver
  - Semi-analytical
  - Fast (laptop)
  - Fixed long. distribution
  - SB + CB problem
  - Idealized linear model
  - SR damping extra

$$\frac{\Delta\omega}{\omega_s} X = \boxed{SX} - \boxed{iZX} - \boxed{igFX} + \boxed{CX},$$

RF well Imp Damp CB

- Discretized longitudinal distribution



# Beam dynamics tools

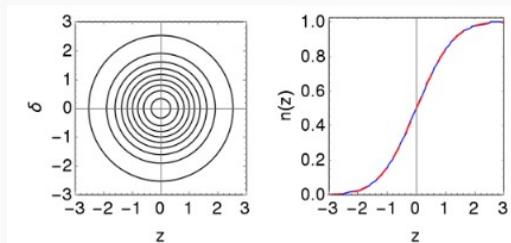
- NHT Vlasov solver

- Semi-analytical
- Fast (laptop)
- Fixed long. distribution
- SB + CB problem
- Idealized linear model
- SR damping extra

$$\frac{\Delta\omega}{\omega_s} X = \boxed{SX} - \boxed{iZX} - \boxed{igFX} + \boxed{CX},$$

RF well Imp Damp CB

- Discretized longitudinal distribution



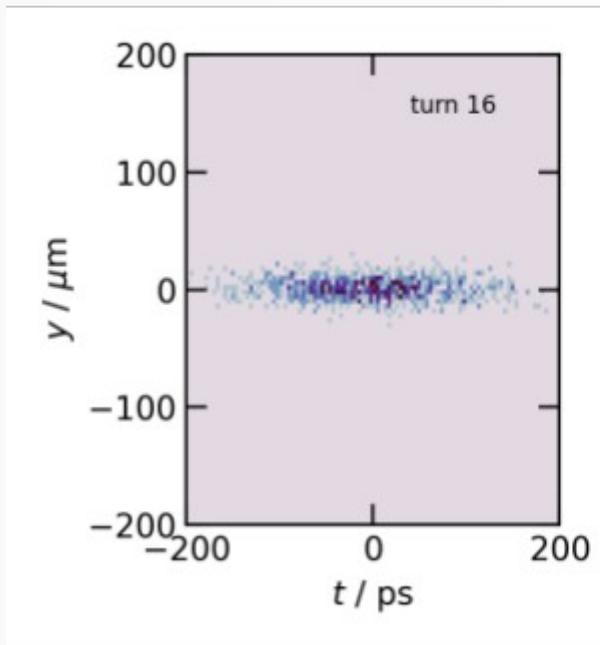
- ELEGANT tracking code

- Multi-particle ( $10^5$  particles)
- Slow (computing cluster)
- Longitudinal + Transverse wakes
- Single bunch only
- Errors and aperture
- SR & QE included

# Example instability at high intensity

Leads to blow-up of the transverse beam size in ~1000 turns

Before

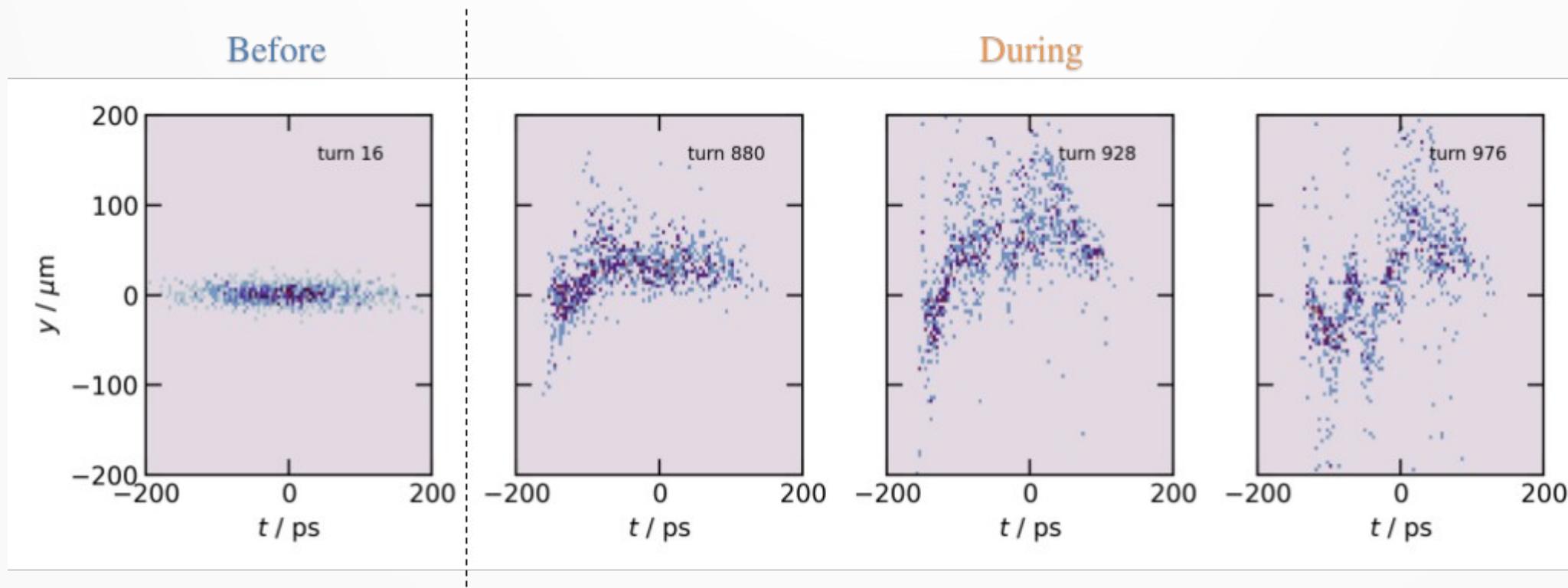


## High-charge Timing mode

- 14 nC in the stored bunch
- No aperture sharing (starts from noise)
- Chromaticity 5

# Example instability at high intensity

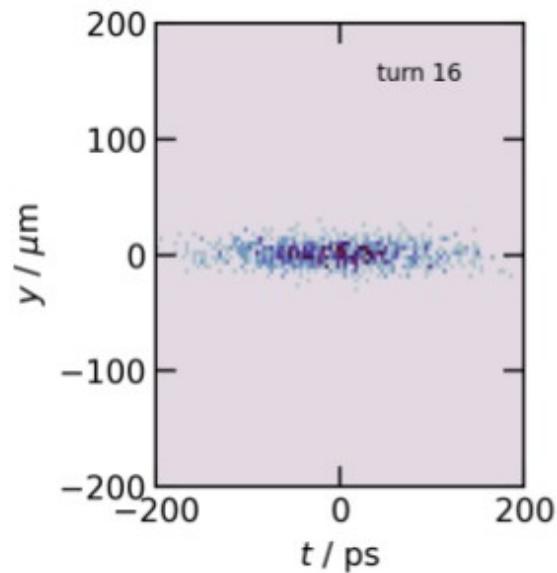
Leads to blow-up of the transverse beam size in ~1000 turns



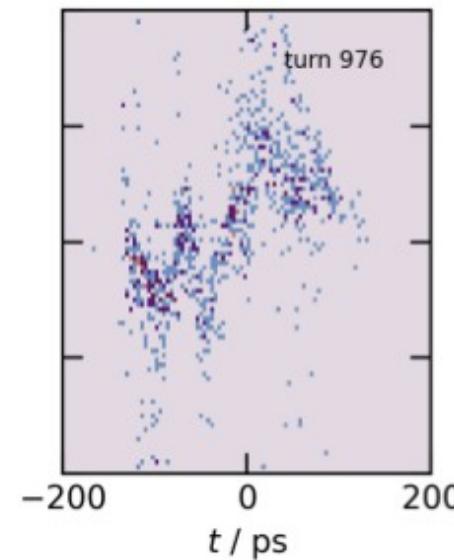
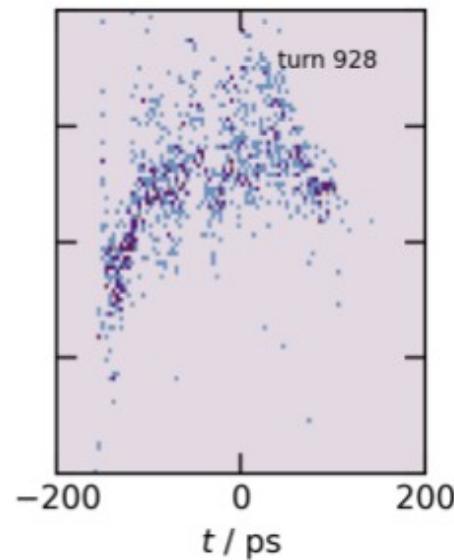
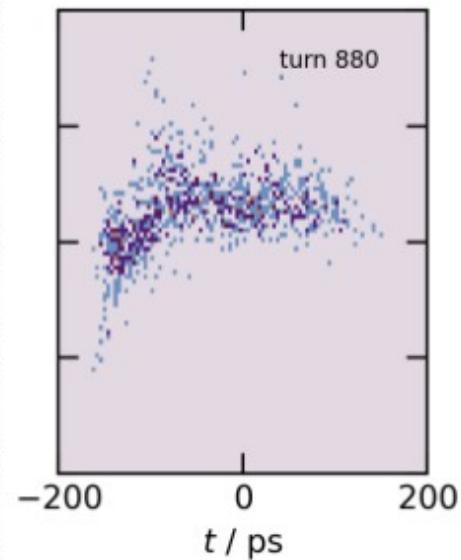
# Example instability at high intensity

Leads to blow-up of the transverse beam size in ~1000 turns

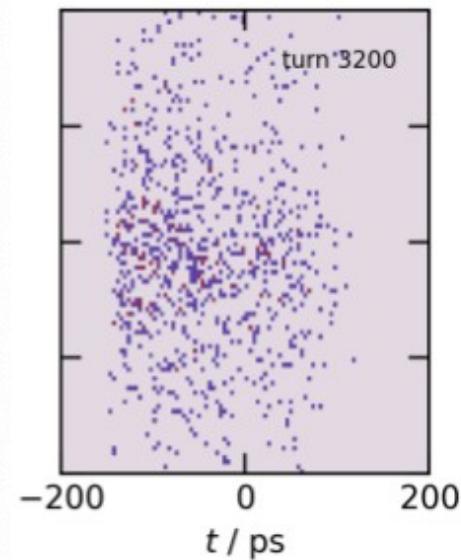
Before



During



After



# RF straight section: Layout optimized to reduce the $\beta$ -functions, # aperture transitions

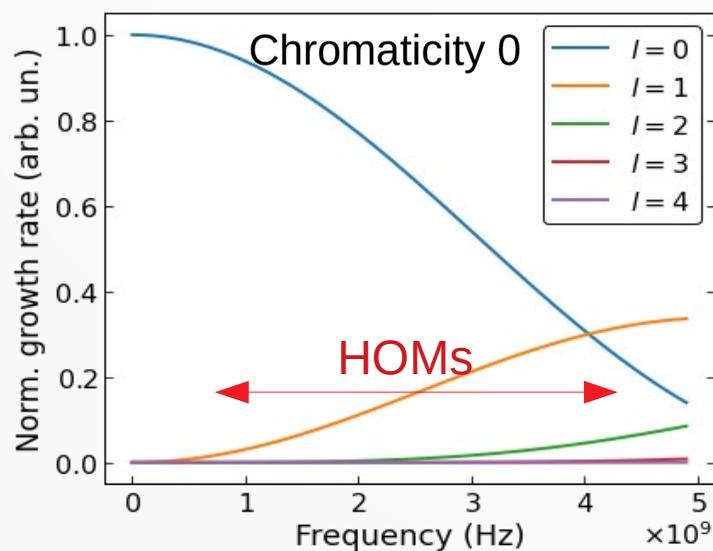


*Courtesy I. Agapov*

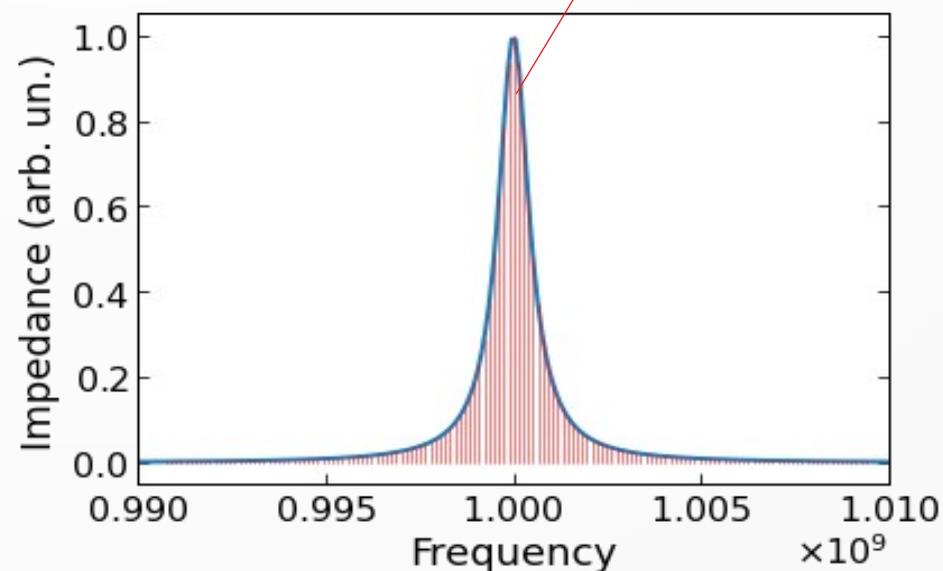
# RF straight section: Layout optimized to reduce the $\beta$ -functions, # aperture transitions

Low intensity:  $\Omega^l - \omega_\beta - l\omega_s \sim -i \frac{MN_b r_0 c}{2\gamma T_0^2 \omega_\beta} \sum_p Z(\omega') J_l^2(\omega' \tau - \chi) \omega' = (pM + \mu) \omega_0 + \Omega$

Growth rate     
 Norm. beam cur.     
 Impedance     
 Chromaticity



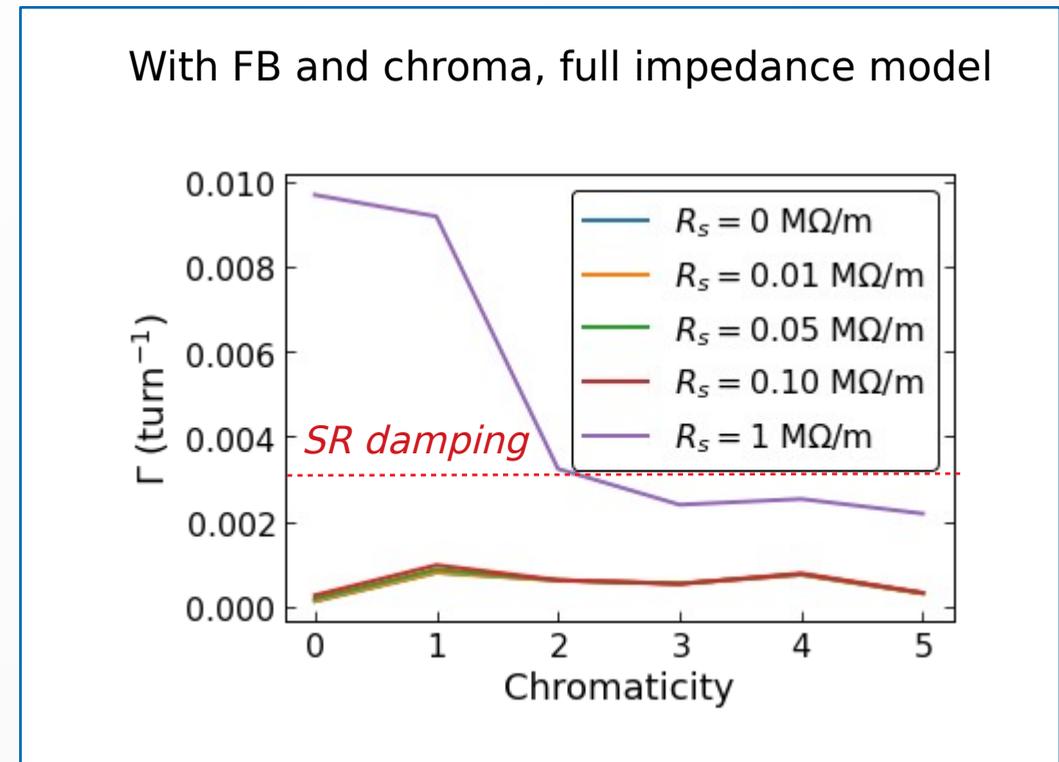
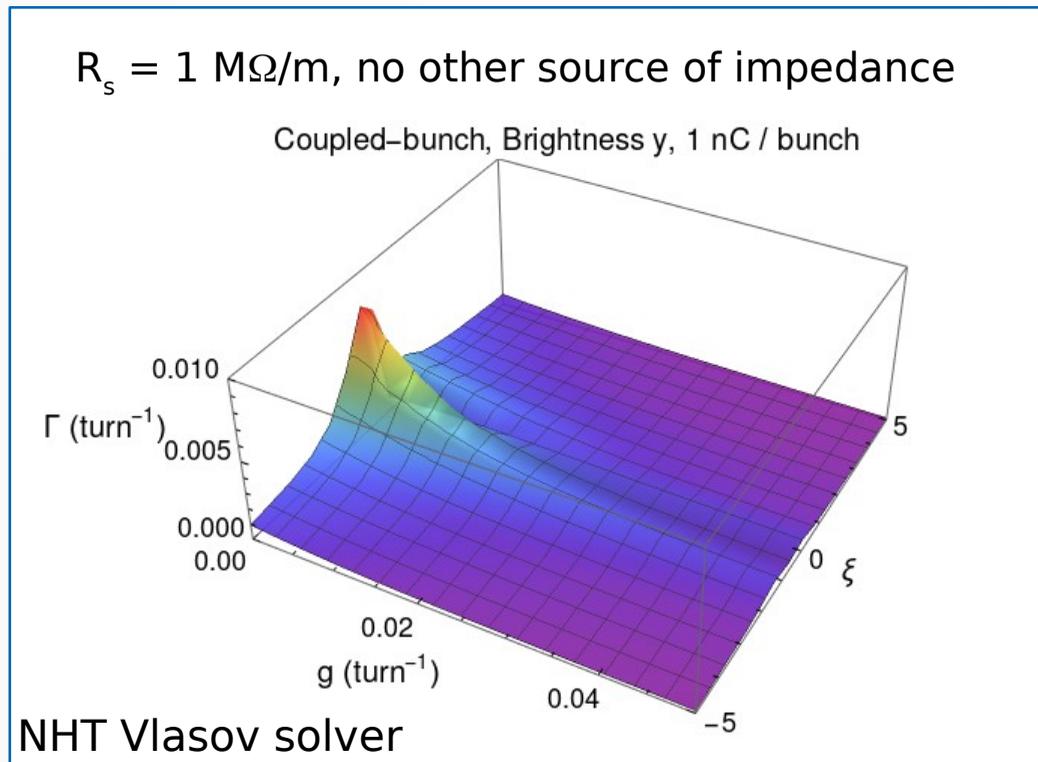
Not only the dipole ( $l = 0$ ) head-tail mode excited



Example:  $Q = 1000$  HOM at 1 GHz

# Example: HOM at 1 GHz

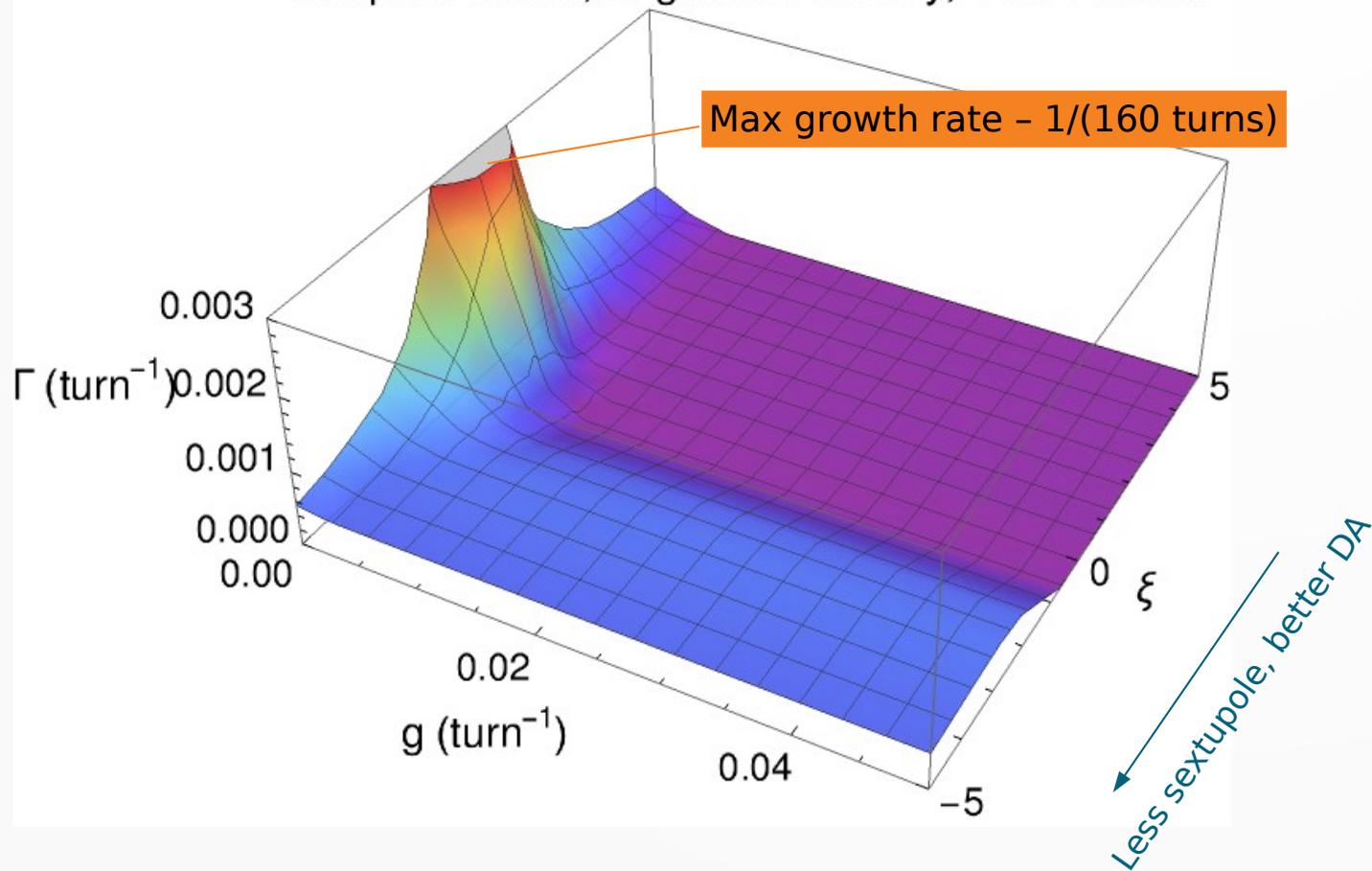
- 24 cavities,  $\beta = 20$  m, vertical plane, 1920 bunches,  $Q_b = 1$  nC
- Feedback and chromaticity might be insufficient to stabilize



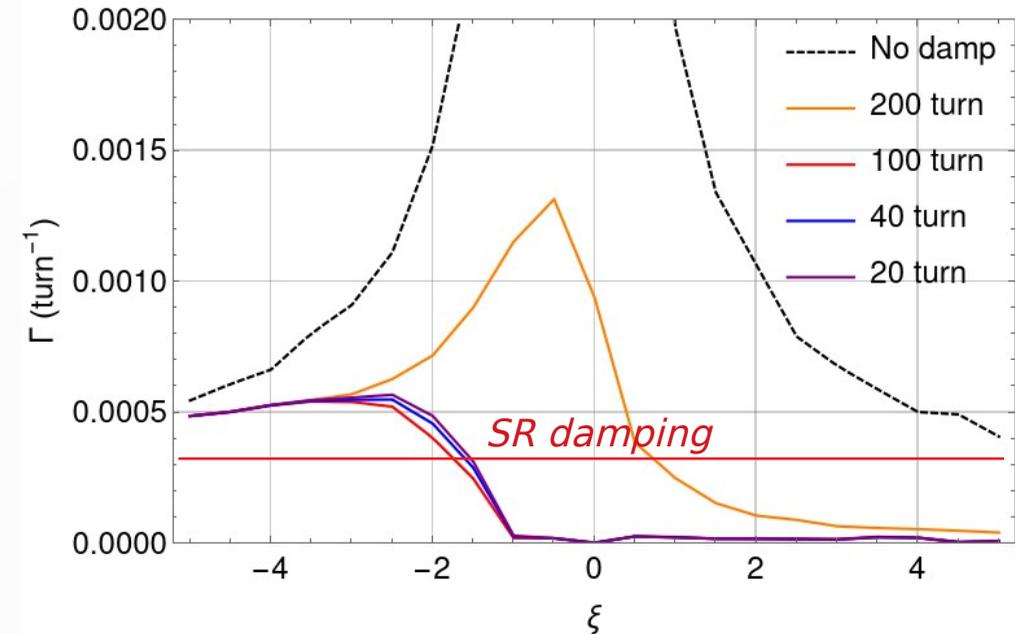
Must make sure the modes are well damped

# Brightness mode: Vertical plane

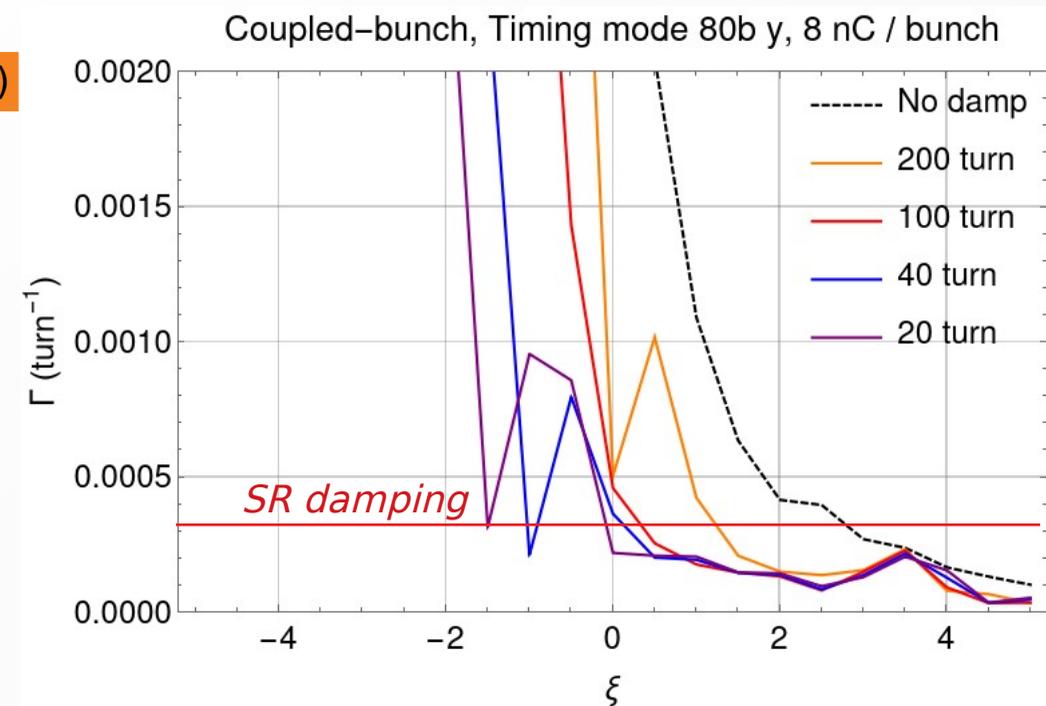
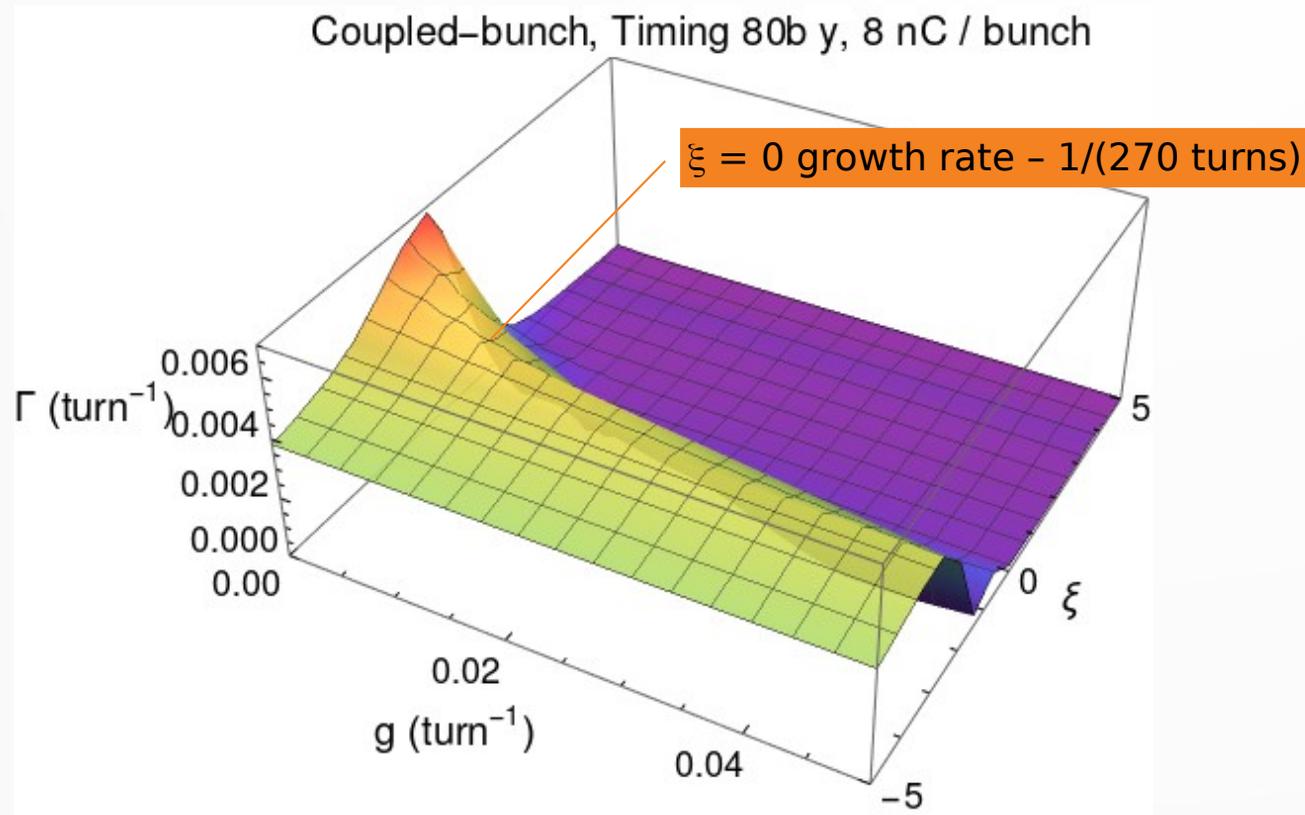
Coupled-bunch, Brightness mode y, 1 nC / bunch



Coupled-bunch, Brightness mode y, 1 nC / bunch



# Timing mode: Vertical plane



# Injection dynamics



## Where are we going?

Kicker-bump injection



Most 3GLS  
ESRF-EBS  
ELETTRA II  
etc.

Multipole/Nonlinear kicker



MAX IV  
Sirius  
Soleil II  
etc.

Swap-out



ALS-U  
APS-U  
HEPS  
etc.

Short pulse kicker  
(Aperture sharing, Long. Inj.)



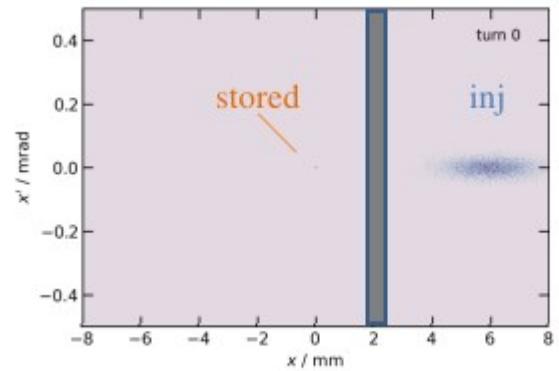
SLS 2.0  
Diamond II  
PETRA IV  
etc.

The optimum injection scheme may depend on each storage ring as well as the demands of the beamline users

\* Free images from pixabay.com

# Injected beam decoheres in several revolutions

No perturbation of the stored bunch observed

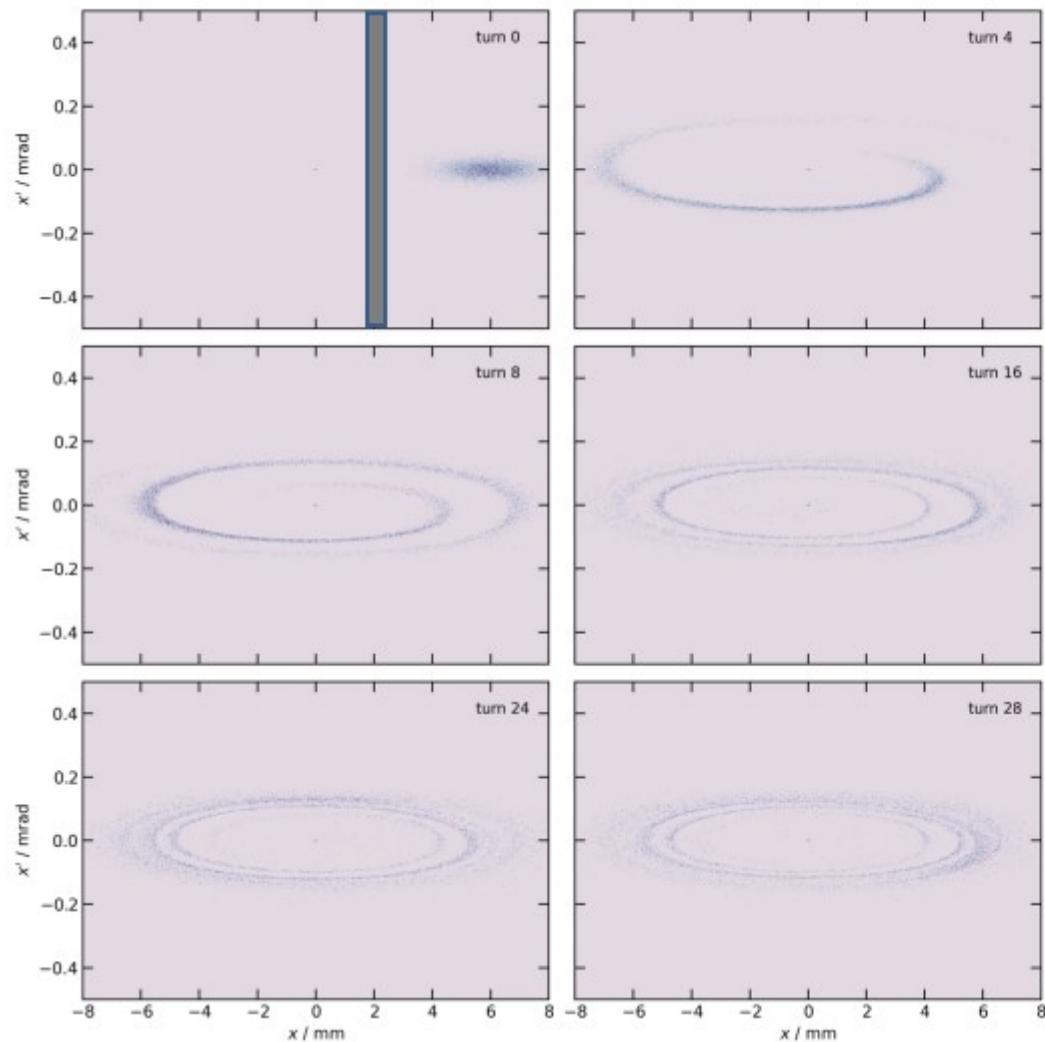


Timing mode example

- 8 nC in the stored bunch: 20, 2 pm
- 800 pC in the injected bunch: 20, 2 nm

# Injected beam decoheres in several revolutions

## No perturbation of the stored bunch observed



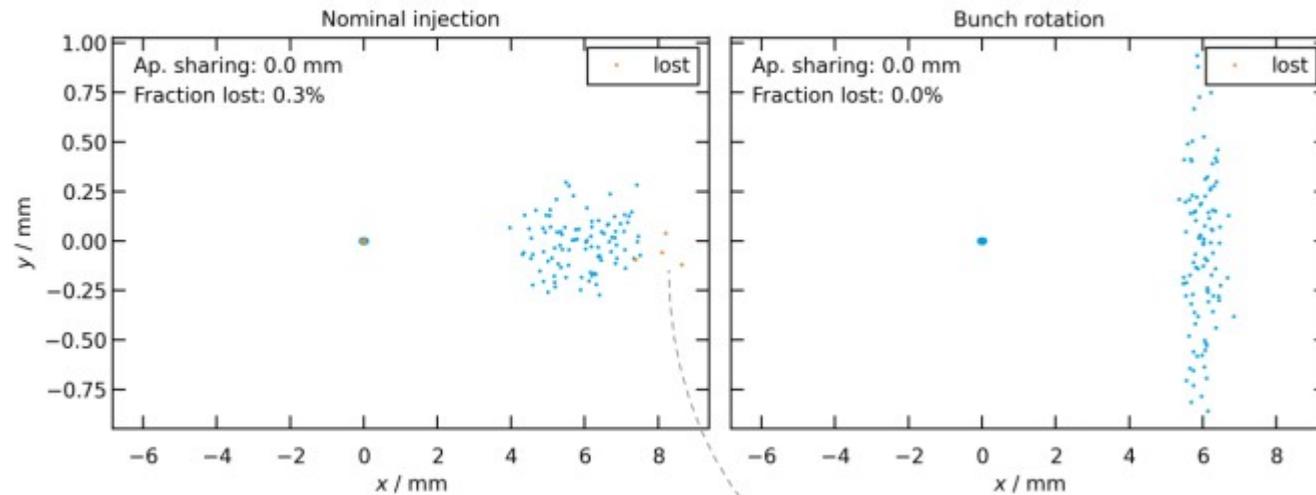
## Timing mode example

- 8 nC in the stored bunch: 20, 2 pm
- 800 pC in the injected bunch: 20, 2 nm

# Losses mostly happen in the stored beam

## Can simulate 1 beam instead of 2

→ Y.-C. Chae, IPAC'07



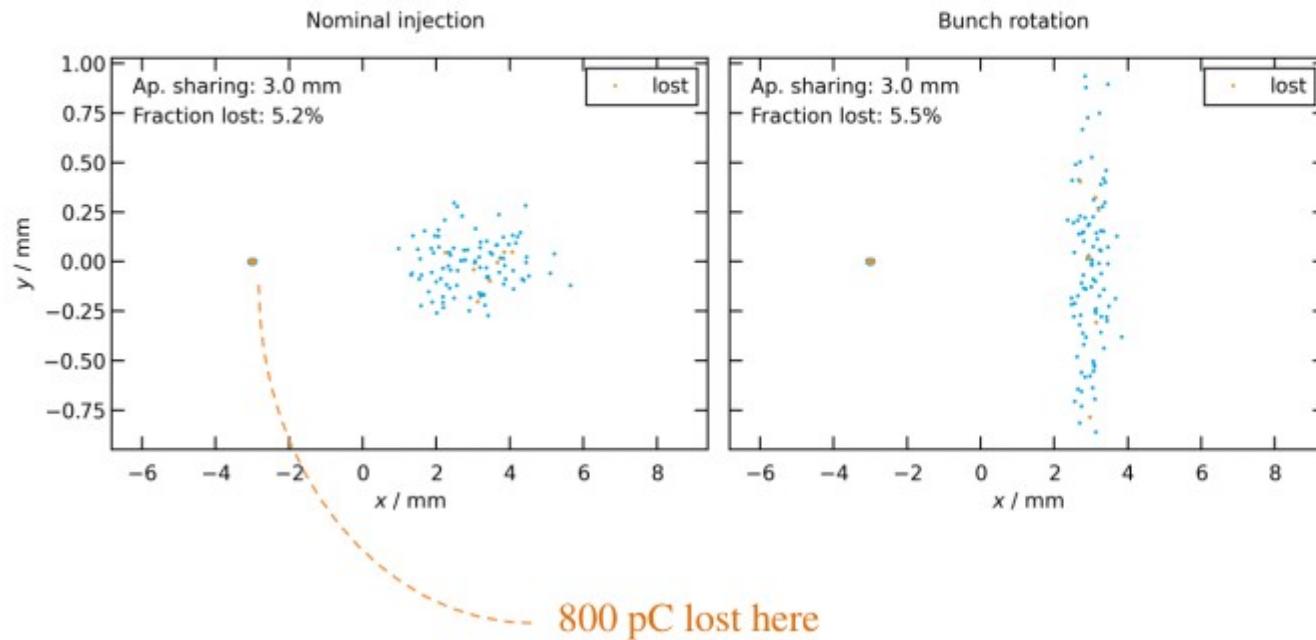
### Numerical example:

- 16 nC in the stored bunch
- 800 pC in the injected bunch
- Beam separation 6 mm
- 200 000 macroparticles

# Losses mostly happen in the stored beam

## Can simulate 1 beam instead of 2

→ Y.-C. Chae, IPAC'07

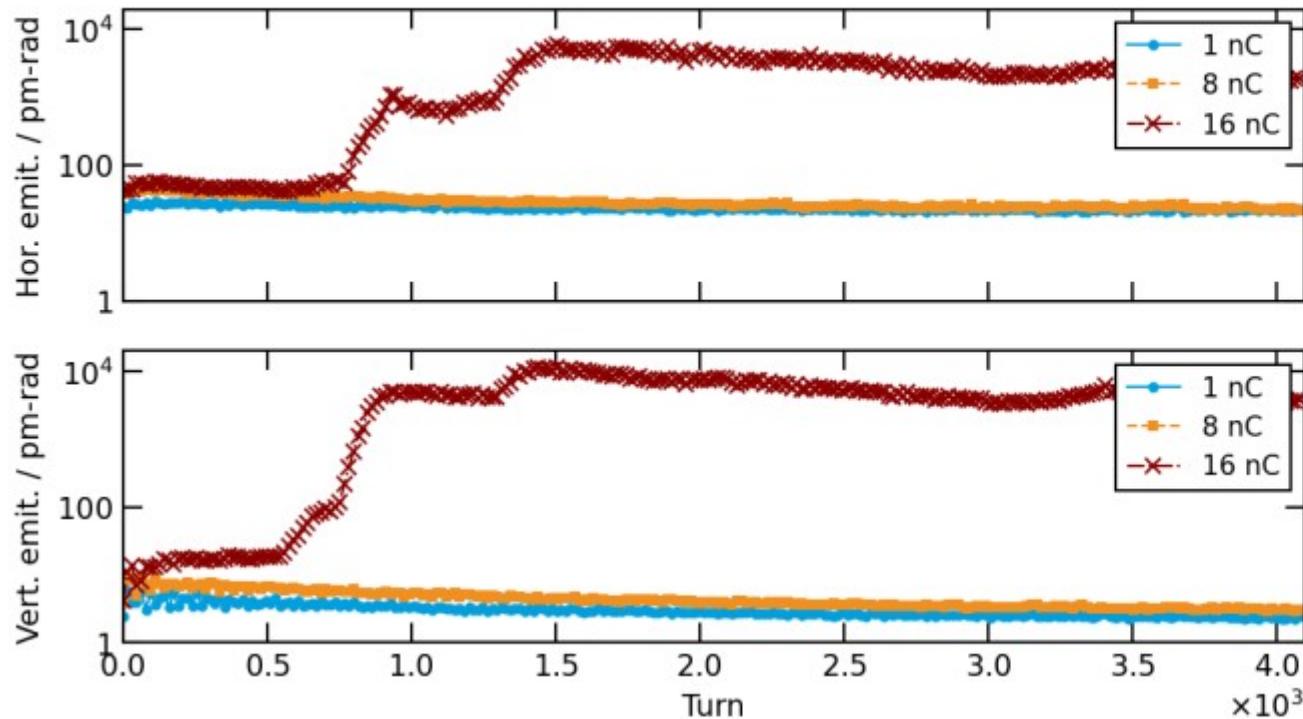


### Numerical example:

- 16 nC in the stored bunch
- 800 pC in the injected bunch
- Beam separation 6 mm
- 200 000 macroparticles

# Emittance might blow up to nm scale for high charge modes

Blow-up happens on time scales of  $\sim 1000$  turns

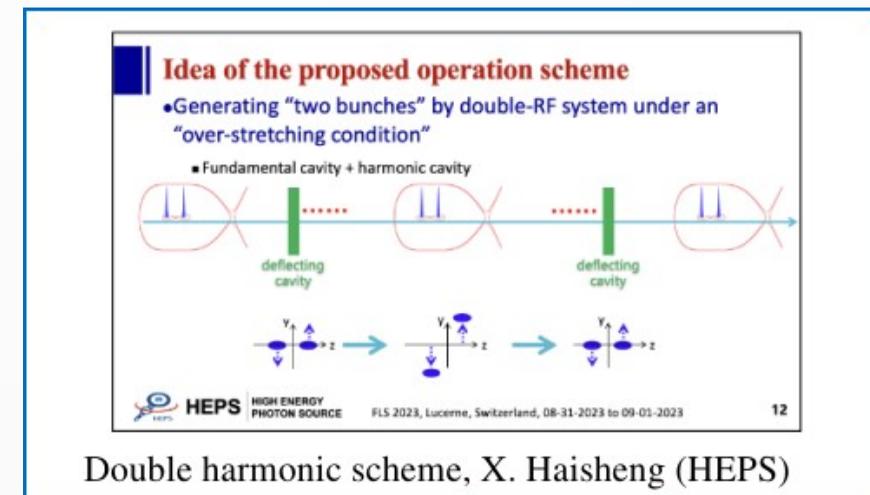
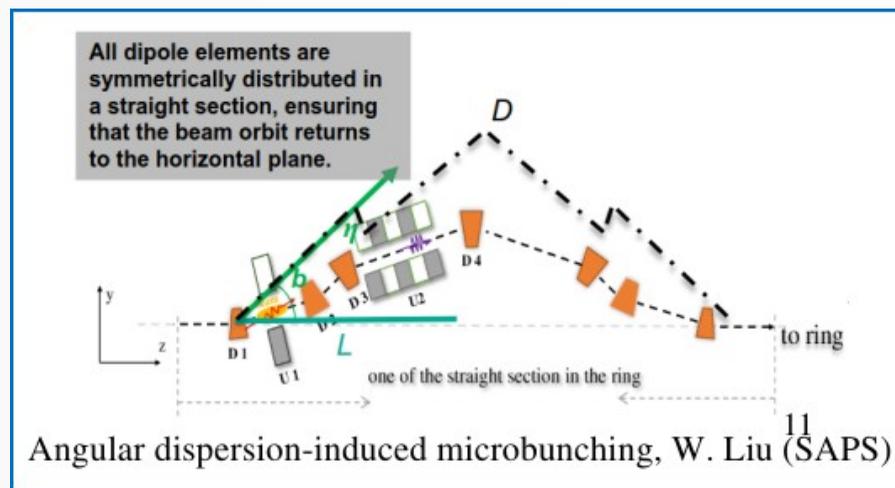
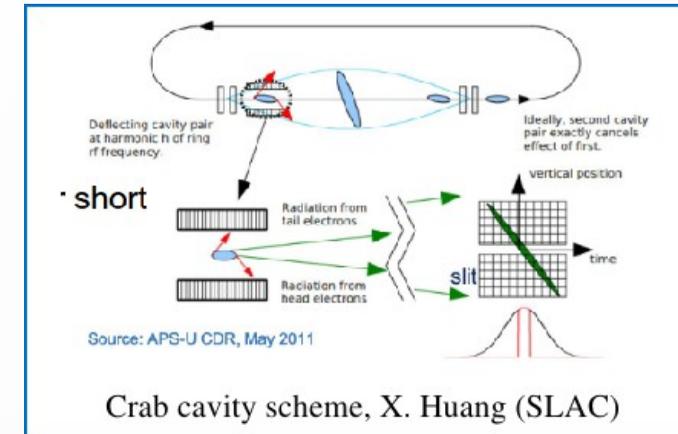
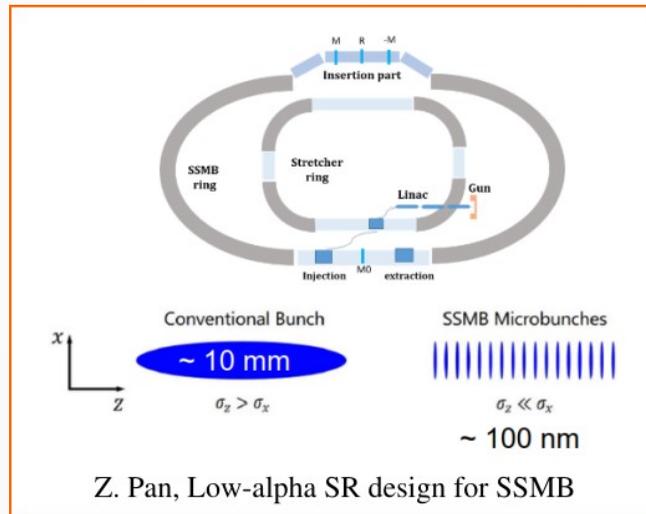


- Chromaticity 5
- Multi-bunch FB not included

# Impedance and stability summary

- Baseline scenarios are stable when using both feedback and chromaticity
  - Gain of  $\sim 1/100$  turns seems to be sufficient with significant safety margin
  - Beam can be stabilized at 0 chromaticity – beneficial for machine studies
- To guarantee transverse stability HOMs shall be damped below  $55 \text{ k}\Omega/\text{m}$ 
  - Otherwise, need to be carefully examined separately
- Ongoing work:
  - Refining the impedance model as the hardware is being designed
  - Iterating specifications on feedback controls

# Community-wide interest in concepts to produce short bunches in rings



# Bunch compression with self-induced wakefields

## Inductive wake

USPAS'19

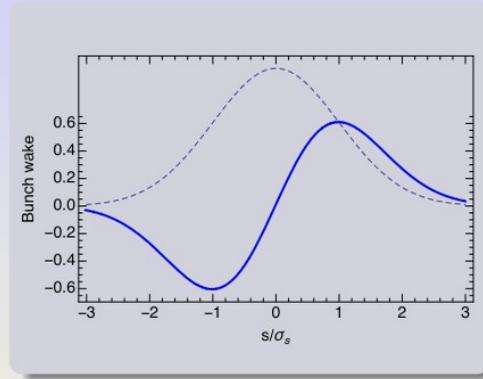
2. The *inductive wake*,  $L$  is the inductance,

$$w_\ell(s) = Lc^2\delta'(s) \quad (6.2)$$

$$Z_\ell = -i\omega L$$

$$W_\ell(s) = -Lc^2\lambda'(s)$$

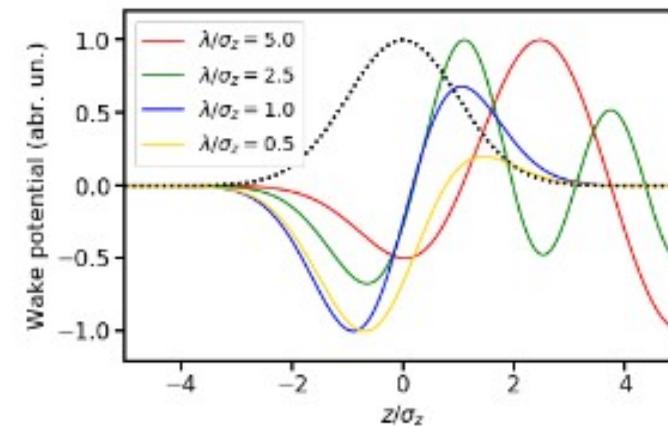
Typically  $L > 0$ . The bunch head at positive  $s$ . No average energy loss.



<https://uspas.fnal.gov/materials/19Knoxville/lec%206.pdf>

- Can be a single-mode structure, dielectric or corrugated

– Need  $\sigma \sim \lambda$



- Can compress the beam!
  - First noted by A. Gerasimov, FERMILAB-FN-62XX (1994)
  - Because compressing with RF is inefficient

$$\sigma_t = \frac{\sigma_E}{\omega_0} \sqrt{\frac{2\pi E\alpha}{heV_{rf} |\cos \phi_s|}}$$

Journal of Instrumentation

PAPER • OPEN ACCESS

Adiabatic bunch compression in storage rings from self wakes generated in Cherenkov waveguides

S.A. Antipov<sup>1</sup>, I. Agapov<sup>1</sup>, I. Zagorodnov<sup>1</sup> and F. Lemery<sup>1</sup>

Published 11 July 2023 • © 2023 The Author(s)

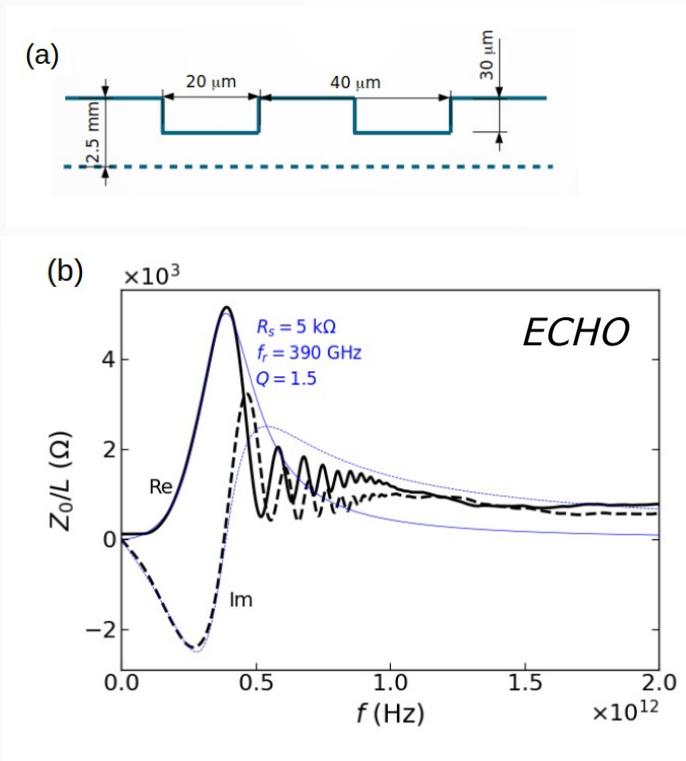
[Journal of Instrumentation, Volume 18, July 2023](#)

Citation S.A. Antipov et al 2023 *JINST* **18** P07024

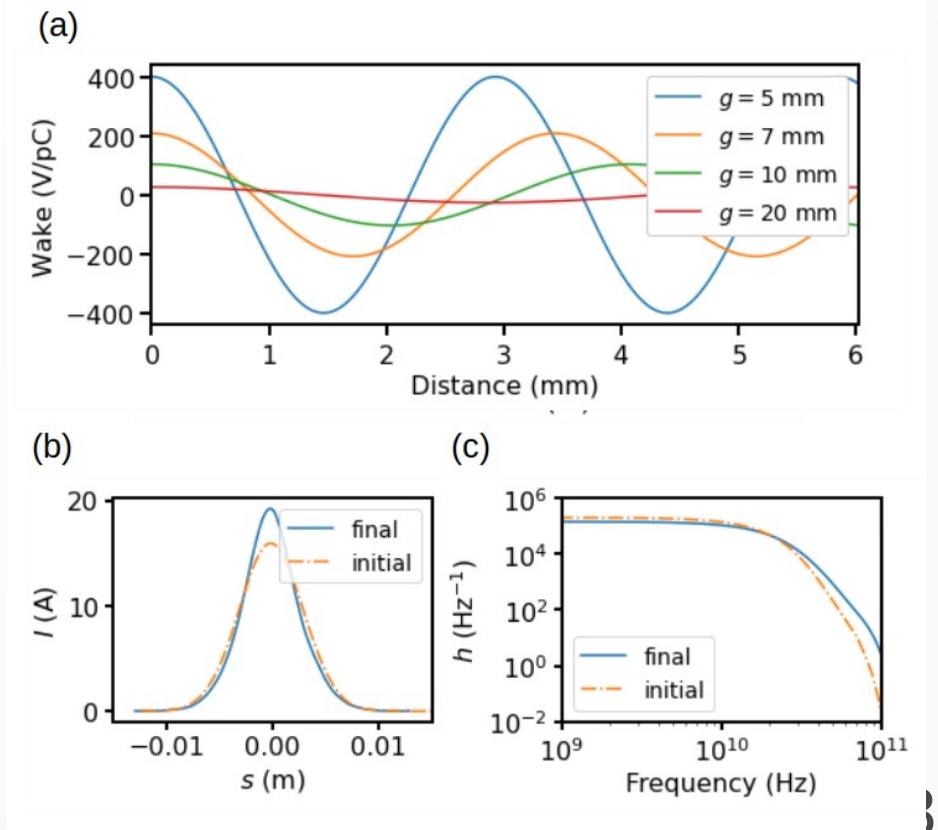
DOI 10.1088/1748-0221/18/07/P07024

# Bunch compression with self-induced wakefields

- Example: 400 GHz structure for KARA low- $\alpha$  1.3 GeV ring at KIT
  - Very short: only 30 cm
  - The gap adjusts the strength, not the frequency



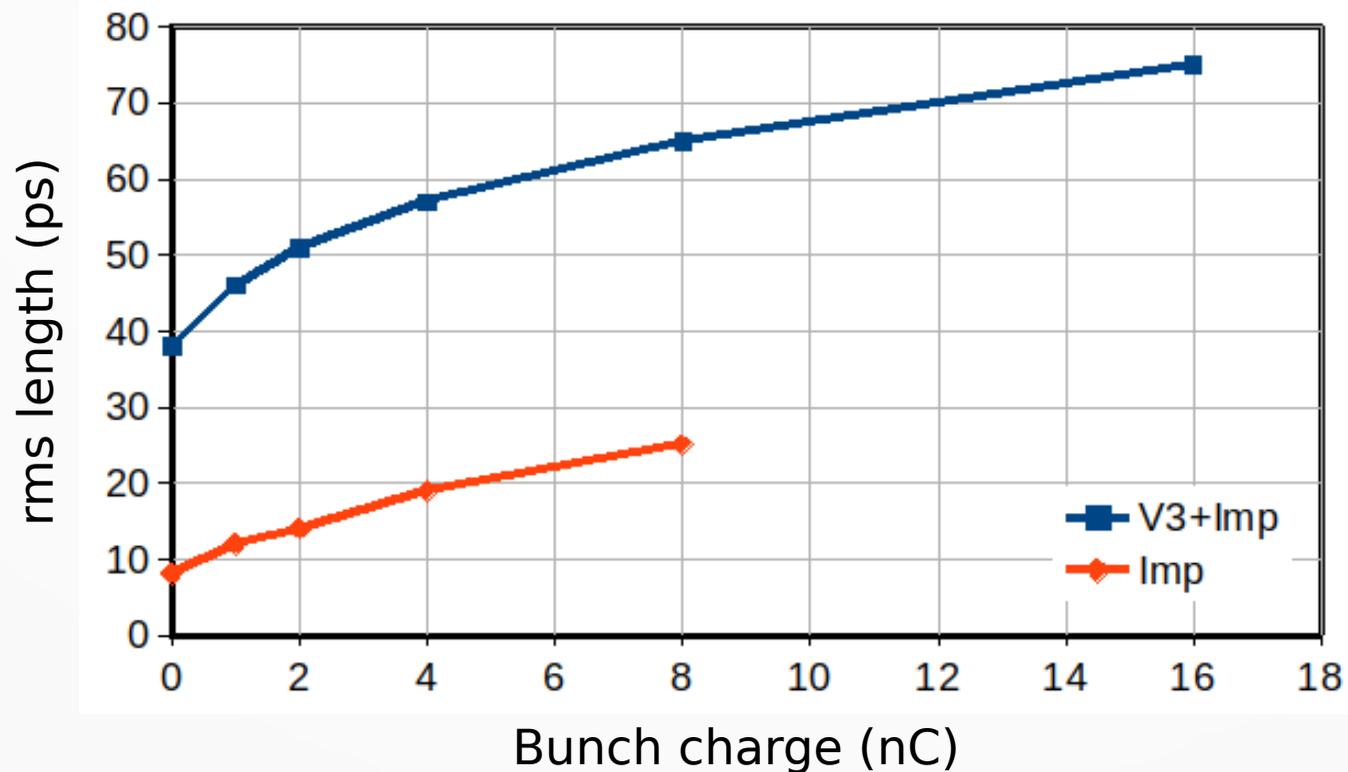
- Closing the gap - adiabatic bunch compression
  - +20% peak current
  - **x10** beam spectrum at **0.1 THz**



**Thank you for your attention**

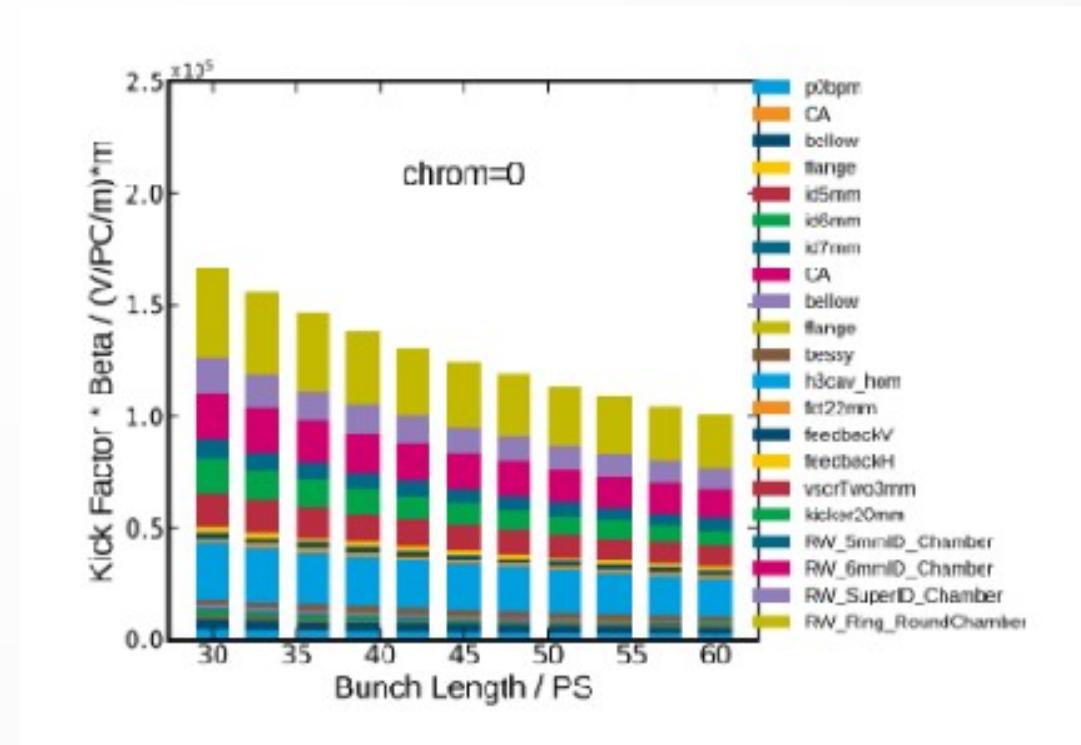
# Bunch lengthening due to 3<sup>rd</sup> harmonic RF and impedance

- Tracking in ELEGANT
  - $10^5$  macroparticles



# Impedance

- Building the impedance model:
  - Including hardware as it is being designed
  - Geometric impedance simulated up to 100 GHz
- Resistive wall contribution dominates



# Simple analytical estimate: Air-bag model

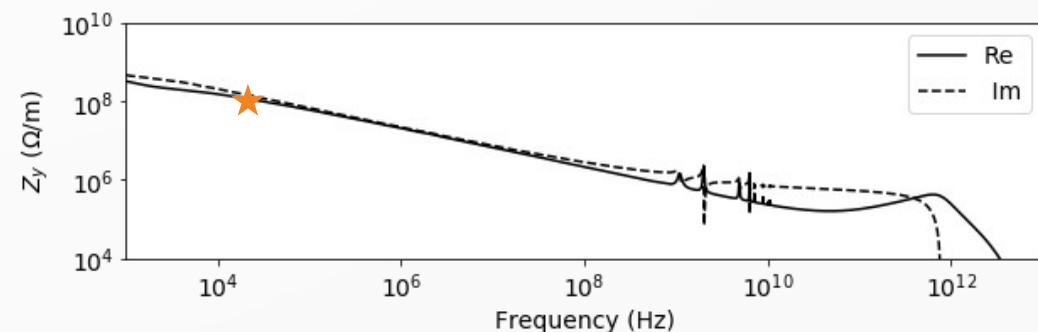
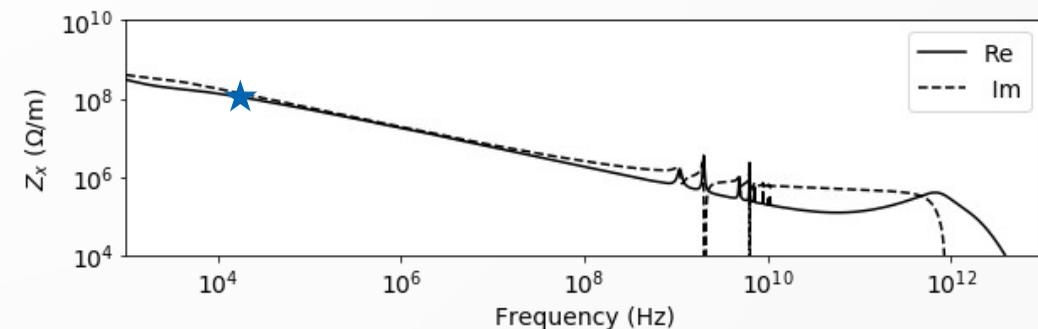
Low intensity:  $\Omega^l - \omega_\beta - l\omega_s \sim -i \frac{MN_b r_0 c}{2\gamma T_0^2 \omega_\beta} \sum_p Z(\omega') J_1^2(\omega' \tau - \chi)$   $\omega' = (pM + \mu) \omega_0 + \Omega$

Growth rate Norm. beam cur. Impedance Chromaticity

- At chromaticity 0:

$$\Gamma = \frac{M N_b r_0 c}{2 \gamma T_0^2 \omega_\beta} \Re Z(\omega')$$

- Lowest betatron sidebands: (23.4, 35.1 kHz)
- Growth times for full machine (M = 1920):  
(140, 80) revolutions
- Note: this is an upper bound



# Couple-bunch growth times for different operation modes: no feedback, no synchrotron damping

## Growth rates in horizontal (vertical) planes

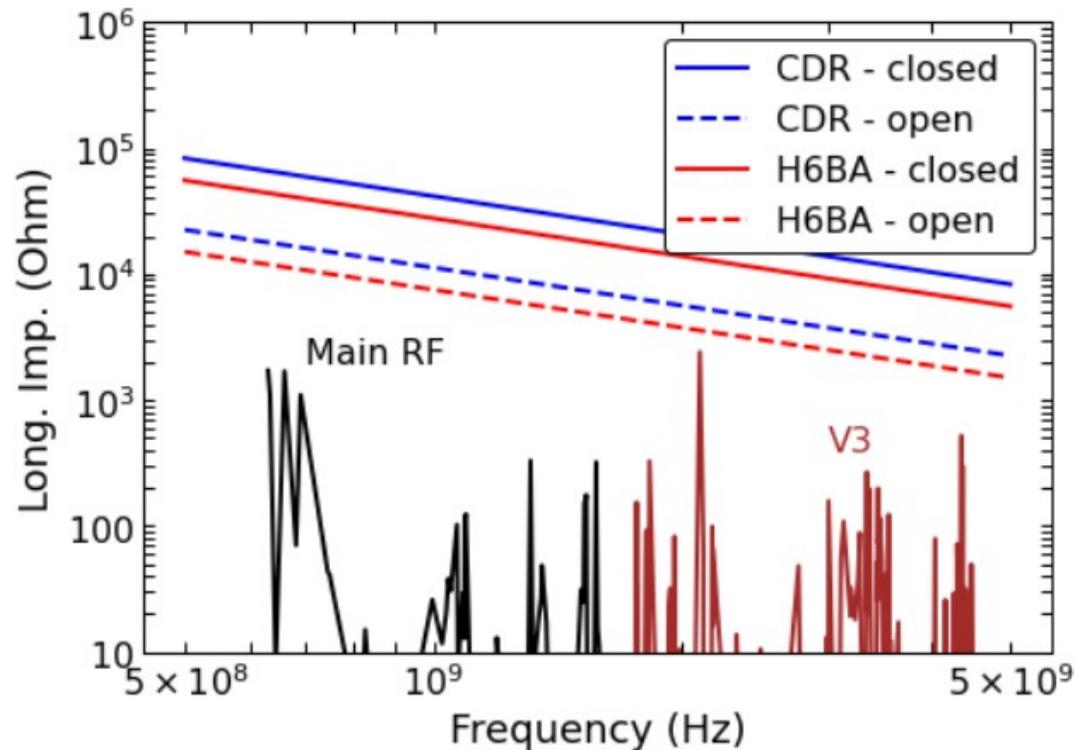
Filling scheme	$Q' = 0$	$Q' = 5$
Brightness 4 ns, 200 mA	250 (160) turns	3 530 (2080) turns
Brightness 2 ns, 200 mA	250 (160) turns	3 130 (2050) turns
Timing 80 b., 80 mA	770 (270) turns	17 150 (9370) turns
Timing 40 b., 80 mA	640 (110) turns	8 720 (5310) turns
Timing 80 b. 200 mA	160 (100) turns	5 510 (2360) turns

SR damping  
~3 000 turns

# Conservative limits: All HOMs have the same frequencies

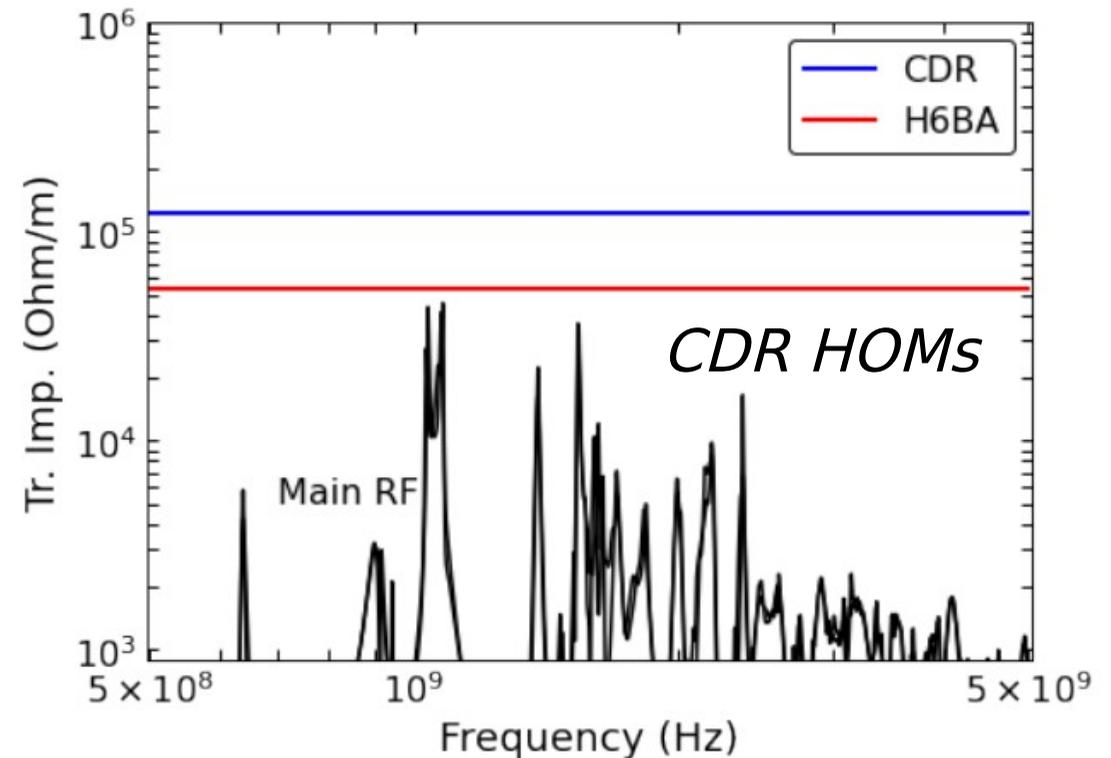
- Longitudinal stability

$$Z_{\parallel}^{thresh}(f) = \frac{1}{f} \frac{1}{N_C} \frac{2EQ_s}{I_B \alpha_C \tau_s}$$



- Transverse stability

$$Z_{x,y}^{thresh}(f) = \frac{1}{f_{rev}} \frac{1}{N_C} \frac{2E}{\beta_{x,y} I_B \tau_{x,y}}$$



# NHT Vlasov solver

- Physics:
  - Impedance: Single-bunch + couple-bunch modes
  - Chromaticity
  - Transverse feedback system (assumed ideal)

$$\frac{\Delta\omega}{\omega_s} X = \boxed{SX} - \boxed{iZX} - \boxed{igFX} + \boxed{CX},$$

RF well Imp Damp CB

- Discretizing the longitudinal distribution on a set of air-bags

